

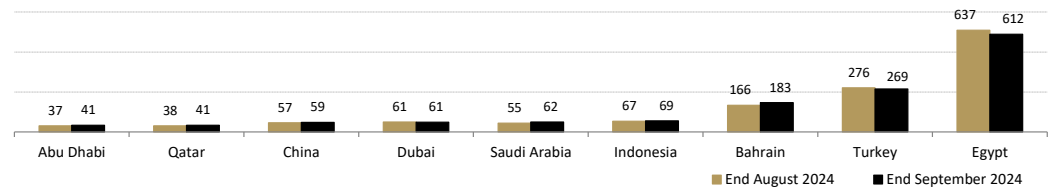
COMMODITIES	Unit	30-Sep-24	Change %		
			1 Month	3 Months	YTD
Oil (Brent)	\$/barrel	71.7	-6.0%	-13.5%	-4.4%
Oil (WTI)	\$/barrel	68.2	-6.2%	-13.7%	-3.5%
Gas (Henry Hub)	\$/mmBtu	2.7	33.4%	12.3%	2.7%
Gold	\$/oz	2,634.6	5.2%	13.2%	27.7%
Steel (HRC)	\$/t	735.0	1.1%	-5.8%	-13.7%
Copper	\$/mt	9,829.0	6.4%	2.4%	14.8%
Aluminium	\$/mt	2,611.5	6.7%	3.4%	9.5%
Ethylene	\$/mt	950.0	-4.5%	22.6%	28.4%
Urea	\$/mt	352.5	2.9%	0.0%	9.3%

CURRENCIES (vs USD)	30-Sep-24	Change %		
		1 Month	3 Months	YTD
EUR	1.1135	0.8%	3.9%	0.9%
GBP	1.3375	1.9%	5.8%	5.1%
CHF	0.8456	0.5%	6.3%	-0.5%
CNY	7.0187	1.0%	3.5%	1.2%
JPY	143.6330	1.8%	12.0%	-1.8%
BRL	5.4500	2.9%	2.6%	-11.0%
INR	83.8013	0.1%	-0.5%	-0.7%
RUB	93.0001	-2.6%	-7.7%	-3.8%
EGP	48.3092	0.5%	-0.5%	-36.1%

INTEREST RATES	30-Sep-24	1M ago	3M ago	1Y ago
3m SAIBOR SAR	5.57%	6.07%	6.23%	6.17%
3m EIBOR AED	4.66%	5.05%	5.30%	5.29%
3m LIBOR USD	4.85%	5.28%	5.59%	5.66%
US 2Y Treasury	3.64%	3.92%	4.75%	5.04%
US 10Y Treasury	3.78%	3.90%	4.40%	4.57%
US 10-2Y Treasury	0.14%	-0.01%	-0.36%	-0.47%
Fed Rate	5.00%	5.50%	5.50%	5.50%
BOE Rate	5.00%	5.00%	5.25%	5.25%
ECB Rate	3.65%	4.25%	4.25%	4.50%

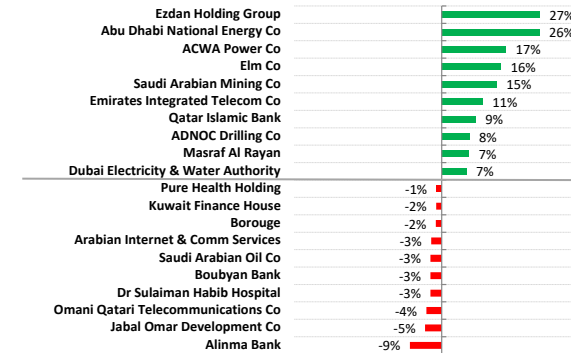
GCC CURRENCIES	USD	QAR	SAR	AED	KWD	OMR	BHD
USD	1.0000	3.6456	3.7515	3.6730	0.3051	0.3850	0.3770
QAR	0.2743	1.0000	1.0290	1.0075	0.0836	0.1056	0.1034
SAR	0.2666	0.9718	1.0000	0.9791	0.0813	0.1026	0.1005
AED	0.2723	0.9925	1.0214	1.0000	0.0831	0.1048	0.1026
KWD	3.2780	11.9503	12.2974	12.0400	1.0000	1.2621	1.2356
OMR	2.5974	9.4690	9.7442	9.5402	0.7924	1.0000	0.9791
BHD	2.6528	9.6713	9.9522	9.7440	0.8093	1.0214	1.0000

CREDIT DEFAULT SWAPS (USD, 5 year)



EQUITIES	30-Sep-24	Market Cap (USD bn)	12m Trailing P/E (x)	12m Trailing Div yield	Change %		
Markets					1 Month	3 Months	YTD
Saudi Arabia	12,226	2,692.7	20.3	3.6%	0.7%	4.7%	2.2%
Abu Dhabi	9,425	729.4	17.1	2.1%	1.5%	4.0%	-1.6%
Dubai	4,503	177.2	8.7	5.4%	4.1%	11.7%	10.9%
Qatar	10,614	167.4	11.8	4.0%	4.0%	6.5%	-2.0%
Kuwait	7,709	115.8	22.6	2.8%	-1.4%	2.2%	3.1%
Bahrain	2,013	20.7	7.9	3.6%	2.8%	-0.6%	2.1%
Oman	4,710	19.0	12.1	5.3%	-0.8%	0.5%	4.3%
China	3,336	7,345.6	16.1	2.6%	17.4%	12.4%	12.2%
India	84,300	2,001.6	25.6	1.2%	2.3%	6.7%	16.7%
Brazil	131,816	675.1	10.0	6.5%	-3.1%	6.4%	-1.8%
Europe (STOXX)	523	15,292.8	15.7	3.2%	-0.4%	2.2%	9.2%
US (S&P 500)	5,762	50,588.7	26.4	1.3%	2.0%	5.5%	20.8%
VIX	16.7				11.5%	34.5%	34.4%

GCC EQUITIES: Best and Worst Performing Members in September 2024\*



\* S&P GCC Shariah Index

NEWS: Most read 'Gulf' stories in the last month \*

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2. Dubai Hosts Over 40 \$1-Billion-Plus Hedge Funds
3. European Gas Edges Higher as Traders Digest Middle East Tensions
4. Saudi FDI Struggles Cast Shadow Over Crown Prince's Plans
5. Saudi Arabia 2Q Unemployment Rate Falls to 7.09%
6. Standard & Poor's upgrades Oman's credit rating to BBB-
7. Dubai's Sky-High Rents Trigger Boom in a 7,000-Year-Old City
8. Saudi Arabia ready to abandon \$100 crude target to take back market share
9. Kuwait To Raise Gasoline Prices for Expatriates
10. Bahrain Offloads Stake in Key Saudi Oil Pipeline to BlackRock

\* Source: Independent provider