



# Al Rayan Investment - Asset Management Group

## Global Market Snapshot - October 2021

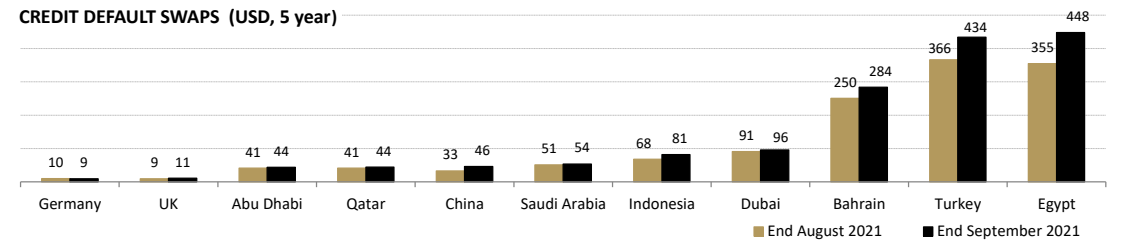


COMMODITIES	Unit	30-Sep-21	Change %		
			1 Month	3 Months	YTD
Oil (Brent)	\$/barrel	78.3	10.3%	8.2%	54.3%
Oil (WTI)	\$/barrel	75.0	9.9%	5.8%	56.8%
Gas (Henry Hub)	\$/mmBtu	5.6	28.0%	49.2%	132.2%
Gold	\$/oz	1,757.0	-3.1%	-0.7%	-7.4%
Steel (HRC)	\$/t	1,900.0	0.0%	7.0%	159.6%
Copper	\$/mt	8,936.5	-6.1%	-4.7%	15.1%
Aluminium	\$/mt	2,858.5	5.2%	13.3%	44.4%
Ethylene	\$/mt	1,165.0	2.2%	2.2%	9.9%
Urea	\$/mt	485.0	0.0%	7.8%	83.0%

CURRENCIES (vs USD)	30-Sep-21	Change %		
		1 Month	3 Months	YTD
EUR	1.1580	-1.9%	-2.3%	-5.2%
GBP	1.3474	-2.0%	-2.6%	-1.4%
CHF	0.9317	-1.7%	-0.7%	-5.0%
CNY	6.4448	0.2%	0.2%	1.3%
JPY	111.2900	-1.1%	-0.1%	-7.1%
BRL	5.4431	-5.4%	-8.7%	-4.6%
INR	74.2375	-1.6%	0.1%	-1.6%
RUB	72.7474	1.0%	0.6%	1.8%
EGP	15.7255	-0.2%	-0.2%	0.2%

INTEREST RATES	30-Sep-21	1M ago	3M ago	1Y ago
3m EIBOR AED	0.32%	0.36%	0.35%	0.49%
3m LIBOR USD	0.13%	0.12%	0.15%	0.23%
US 2Y Treasury	0.28%	0.21%	0.25%	0.13%
US 10Y Treasury	1.49%	1.31%	1.47%	0.68%
US 10-2Y Treasury	1.21%	1.10%	1.22%	0.56%
Fed Rate	0.25%	0.25%	0.25%	0.25%
BOE Rate	0.10%	0.10%	0.10%	0.10%
ECB Rate	0.00%	0.00%	0.00%	0.00%

GCC CURRENCIES	USD	QAR	SAR	AED	KWD	OMR	BHD
USD	1.0000	3.6500	3.7508	3.6730	0.3017	0.3847	0.3770
QAR	0.2732	1.0000	1.0208	0.9996	0.0821	0.1048	0.1026
SAR	0.2666	0.9797	1.0000	0.9793	0.0804	0.1026	0.1005
AED	0.2723	1.0004	1.0211	1.0000	0.0821	0.1048	0.1026
KWD	3.3142	12.1806	12.4378	12.1803	1.0000	1.2751	1.2498
OMR	2.5991	9.5445	9.7466	9.5464	0.7843	1.0000	0.9792
BHD	2.6526	9.7466	9.9502	9.7466	0.8001	1.0212	1.0000



EQUITIES	Markets	30-Sep-21	Market Cap (USD bn)	12m Trailing P/E (x)	12m Trailing Div yield	Change %		
						1 Month	3 Months	YTD
	Saudi Arabia	11,496	2,676.3	27.9	2.3%	1.6%	4.7%	32.3%
	Abu Dhabi	7,699	362.9	23.9	3.0%	0.2%	12.6%	52.6%
	Qatar*	11,485	177.1	17.5	2.6%	3.5%	7.0%	10.1%
	Kuwait	7,497	100.5	23.7	2.1%	0.9%	8.1%	23.9%
	Dubai	2,845	84.4	21.0	2.7%	-2.0%	1.2%	14.2%
	Bahrain	1,706	27.4	12.0	3.2%	3.7%	7.4%	14.5%
	Oman	3,943	13.8	11.7	4.0%	-0.6%	-3.0%	7.8%
	China	3,568	7,169.1	15.2	2.0%	0.7%	-0.6%	2.7%
	India	59,126	1,549.6	30.5	1.0%	2.7%	12.7%	23.8%
	Brazil	110,979	701.8	8.7	5.7%	-6.6%	-12.5%	-6.8%
	Europe (STOXX)	455	14,663.5	22.1	2.7%	-3.4%	0.4%	14.0%
	US (S&P 500)	4,308	38,142.3	25.8	1.4%	-4.8%	0.2%	14.7%
	VIX	23.1				40.4%	46.2%	1.7%



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\* Market cap is for All Share Index

\* S&P GCC Shariah Index

\* Source: Bloomberg