

Al Rayan Investment - Asset Management Group **Global Market Snapshot - November 2016**



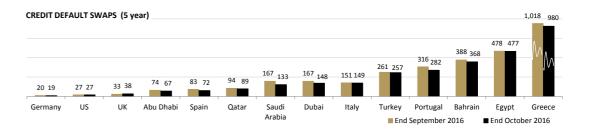
COMMODITIES Change % Unit 31-Oct-16 1 Month 3 Months YTD Oil (Brent) \$/barrel 48.6 7.9% 8.1% -4.2% Oil (WTI) \$/barrel -4.0% 6.9% 6.9% 46.9 Gas (Henry Hub) \$/mmBtu 2.8 21.3% 9.4% \$/oz 1.273.7 -3.3% -5.4% 19.99 Gold Steel (HRC) \$/t 492.0 0.4% 17.4% \$/mt 4.853.0 -0.2% -1.5% 3.1% Copper Aluminium \$/mt 1,734.0 3.6% 5.5% 15.1% \$/mt 970.0 -2.0% -1.5% 9.0% Ethylene Urea \$/mt 212.0 8.7% 14.6%

31-Oct-16 1 Month 3 Months YTD EUR 1.0963 -2.4% -1.9% 0.9% GBP 1.2228 5.7% 7.6% -1.70% CHF 0.9902 -1.9% -2.1% 1.0% CNY 6.7758 -1.5% -1.9% -4.1% JPY 104.9900 -3.5% -2.8% 14.5% BRL 3.1936 1.9% 0.0% 0.8% INR 66.7800 -0.3% 0.0% 0.8% EGP 8.8837 -0.1% -0.1% 12.0%	CURRENCIES (vs USD)				
GBP 1.2228 5.7% 7.6% -17.0% CHF 0.9902 -1.9% -2.1% 1.0% CNY 6.7758 -1.5% -1.9% -4.1% JPY 104.9900 -3.5% -2.8% 14.5% BRL 3.1936 1.9% 1.8% 24.4% INR 66.7800 -0.3% 0.0% -0.8% RUB 63.3827 -0.8% 4.2% 15.0%		31-Oct-16	1 Month	3 Months	YTD
CHF 0.9902 -1.9% -2.1% 1.0% CNY 6.7758 -1.5% -1.9% -4.1% JPY 104.9900 -3.5% -2.8% 14.5% BRL 3.1936 1.9% 1.8% 24.4% INR 66.7800 -0.3% 0.0% -0.8% RUB 63.3827 -0.8% 4.2% 15.0%	EUR	1.0963	-2.4%	-1.9%	0.9%
CNY 6.7758 -1.5% -1.9% -4.1% JPY 104.9900 -3.5% -2.8% 14.5% BRL 3.1936 1.9% 1.8% 24.4% INR 66.7800 -0.3% 0.0% -0.8% RUB 63.3827 -0.8% 4.2% 15.0%	GBP	1.2228	-5.7%	-7.6%	-17.0%
JPY 104.9900 -3.5% -2.8% 14.5% BRL 3.1936 1.9% 1.8% 24.4% INR 66.7800 -0.3% 0.0% -0.8% RUB 63.3827 -0.8% 4.2% 15.0%	CHF	0.9902	-1.9%	-2.1%	1.0%
BRL 3.1936 1.9% 1.8% 24.4% INR 66.7800 -0.3% 0.0% -0.8% RUB 63.3827 -0.8% 4.2% 15.0%	CNY	6.7758	-1.5%	-1.9%	-4.1%
INR 66.7800 -0.3% 0.0% -0.8% RUB 63.3827 -0.8% 4.2% 15.0%	JPY	104.9900	-3.5%	-2.8%	14.5%
RUB 63.3827 -0.8% 4.2% 15.0%	BRL	3.1936	1.9%	1.8%	24.4%
	INR	66.7800	-0.3%	0.0%	-0.8%
EGP 8.8837 -0.1% -0.1% -12.0%	RUB	63.3827	-0.8%	4.2%	15.0%
	EGP	8.8837	-0.1%	-0.1%	-12.0%

INTEREST RATES				
	31-Oct-16	1 Month	3 Months	12 Months
3m SAIBOR SAR	2.34%	2.36%	2.24%	0.99%
3m EIBOR AED	1.30%	1.27%	1.15%	0.84%
3m LIBOR USD	0.89%	0.85%	0.76%	0.33%
US 2Y Treasury	0.84%	0.76%	0.66%	0.72%
US 10Y Treasury	1.83%	1.59%	1.45%	2.14%
US 10-2Y Treasury	0.98%	0.83%	0.80%	1.42%
Fed Rate	0.50%	0.50%	0.50%	0.25%
BOE Rate	0.25%	0.25%	0.50%	0.50%
ECB Rate	0.00%	0.00%	0.00%	0.05%



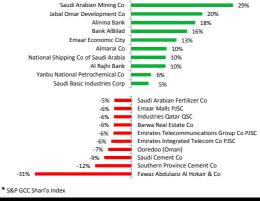
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	USD	QAR	SAR	AED	KWD	OMR	BHD
USD	1.0000	3.6414	3.7502	3.6730	0.3032	0.3850	0.3770
QAR	0.2746	1.0000	1.0299	1.0086	0.0832	0.1057	0.1035
SAR	0.2667	0.9710	1.0000	0.9793	0.0808	0.1027	0.1005
AED	0.2723	0.9915	1.0211	1.0000	0.0825	0.1048	0.1026
KWD	3.2984	12.0192	12.3762	12.1212	1.0000	1.2701	1.2438
OMR	2.5975	9.4589	9.7371	9.5405	0.7873	1.0000	0.9793
BHD	2.6523	9.6618	9.9502	9.7466	0.8040	1.0211	1.0000



EQUITIES

Market Cap 12m Trailing 12m Trailing Change % 1 Month 3 Months YTD Markets 31-Oct-16 (USD bn) P/E (x) Div yield Saudi Arabia 6.012 378.7 14.3 3.9% 6.9% -4 6% 10,173 150.8 4.0% -4.1% -2.5% Qatar* 14.7 -2.5% Abu Dhabi 4,300 115.1 11.2 5.7% -0.2% Kuwait 354 80.4 14.9 4.3% 0.6% 0.9% -7.2% Dubai 3,332 78.6 12.1 4.1% -4.4% 5.8% Bahrain 1,149 17.9 9.5 4.9% -0.1% -0.6% -5.5% 5,481 Oman 16.3 11.1 5.2% 1.4% China 3,100 4,096.5 17.6 1.9% 3.2% 4.1% 64,925 101.2 2.7% 11.2% 49.8 636.2 13.3% Brazil India 27,930 711.5 20.6 1.5% 0.2% -0.4% 6.9% Europe (STOXX) 339 9,709.1 26.0 3.6% -1.2% -0.9% -7.3% US (S&P 500) 2,126 19,105.2 20.0 2.2% -1.9% -2.2% 4.0% νιχ 17.1 28.4% 43.7% -6.3%

GCC EQUITIES: Best and Worst Performing Members in October 2016*



ari.info@ alrayan.com

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* Source: Bloomberg

* Market cap is for All Share Index

Al Rayan Investment LLC (Authorised by QFCRA - QFC No. 00045)

Grand Hamad Street, PO Box 28888, Doha - Qatar

Tel: +974 4425 3333

Source: Bloomberg, Al Rayan Investment

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