



Al Rayan Investment - Asset Management Group

Global Market Snapshot - May 2022

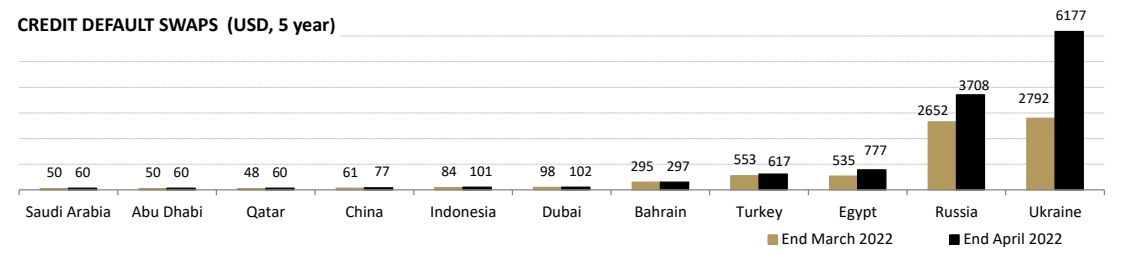


COMMODITIES	Unit	30-Apr-22	1 Month	3 Months	YTD
Oil (Brent)	\$/barrel	107.1	4.3%	25.2%	41.3%
Oil (WTI)	\$/barrel	104.7	6.3%	24.9%	42.7%
Gas (Henry Hub)	\$/mmBtu	6.8	24.5%	22.9%	86.8%
Gold	\$/oz	1,896.9	-2.1%	5.6%	3.7%
Steel (HRC)	\$/t	1,400.0	-12.1%	48.1%	20.2%
Copper	\$/mt	9,769.5	-5.8%	2.8%	0.5%
Aluminium	\$/mt	3,052.5	-12.6%	1.0%	8.7%
Ethylene	\$/mt	1,465.0	-5.8%	6.5%	3.9%
Urea	\$/mt	725.0	-27.5%	-16.6%	-24.4%

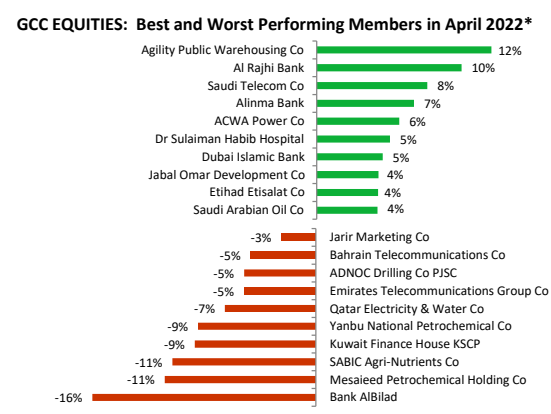
CURRENCIES (vs USD)	30-Apr-22	1 Month	3 Months	YTD
EUR	1.0545	-4.7%	-6.1%	-7.3%
GBP	1.2574	-4.3%	-6.5%	-7.1%
CHF	0.9718	-5.2%	-4.8%	-6.3%
CNY	6.6085	-4.1%	-3.7%	-3.8%
JPY	129.7000	-6.2%	-11.3%	-11.3%
BRL	4.9721	-4.6%	6.7%	12.0%
INR	76.4337	-0.8%	-2.5%	-2.6%
RUB	71.7323	13.4%	8.0%	4.9%
EGP	18.4944	-1.1%	-14.9%	-14.9%

INTEREST RATES	30-Apr-22	1M ago	3M ago	1Y ago
3m SAIBOR SAR	2.33%	2.45%	1.00%	0.80%
3m EIBOR AED	1.33%	1.03%	0.45%	0.36%
3m LIBOR USD	1.33%	0.96%	0.31%	0.18%
US 2Y Treasury	2.71%	2.33%	1.18%	0.16%
US 10Y Treasury	2.93%	2.34%	1.78%	1.63%
US 10-2Y Treasury	0.22%	0.00%	0.60%	1.47%
Fed Rate	0.50%	0.50%	0.25%	0.25%
BOE Rate	0.75%	0.75%	0.25%	0.10%
ECB Rate	0.00%	0.00%	0.00%	0.00%

GCC CURRENCIES	USD	QAR	SAR	AED	KWD	OMR	BHD
USD	1.0000	3.6566	3.7510	3.6730	0.3066	0.3850	0.3770
QAR	0.2735	1.0000	1.0259	1.0045	0.0839	0.1053	0.1031
SAR	0.2666	0.9748	1.0000	0.9791	0.0817	0.1026	0.1005
AED	0.2723	0.9956	1.0213	1.0000	0.0835	0.1048	0.1026
KWD	3.2621	11.9284	12.2372	11.9816	1.0000	1.2560	1.2294
OMR	2.5973	9.4976	9.7435	9.5400	0.7962	1.0000	0.9792
BHD	2.6525	9.6993	9.9499	9.7426	0.8134	1.0212	1.0000



EQUITIES	30-Apr-22	Market Cap (USD bn)	12m Trailing P/E (x)	12m Trailing Div yield	1 Month	3 Months	YTD
Saudi Arabia	13,734	3,322.0	25.4	2.1%	4.9%	11.9%	21.7%
Qatar*	13,591	205.3	16.8	3.2%	0.4%	8.7%	16.9%
Abu Dhabi	10,081	508.8	21.5	1.9%	1.3%	15.8%	18.8%
Kuwait	9,308	124.1	25.6	2.3%	2.7%	16.2%	21.8%
Dubai	3,720	106.9	16.7	2.8%	5.5%	16.1%	16.4%
Bahrain	2,056	33.0	8.7	5.4%	-0.8%	13.6%	14.4%
Oman	4,158	15.0	12.0	4.9%	-1.1%	1.0%	0.7%
China	3,047	6,176.4	12.3	2.3%	-6.3%	-9.4%	-16.3%
Brazil	107,876	704.9	6.6	8.7%	-10.1%	-3.8%	2.9%
India	57,061	1,504.7	23.6	1.0%	-2.6%	-1.6%	-2.0%
Europe (STOXX)	450	13,114.2	16.4	3.0%	-1.2%	-3.9%	-7.7%
US (S&P 500)	4,132	36,302.7	20.8	1.5%	-8.8%	-8.5%	-13.3%
VIX	33.4				62.5%	34.5%	94.0%



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 - UAE Cabinet Approves New Entry, Residence Scheme for Foreigners
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* Market cap is for All Share Index

* S&P GCC Shariah Index

* Source: Bloomberg