





Al Rayan Investment - Asset Management Group **Global Market Snapshot - June 2023**



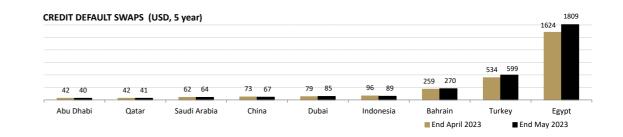
COMMODITIES			Change %			
	Unit	31-May-23	1 Month	3 Months	YTD	
Oil (Brent)	\$/barrel	72.6	-9.2%	-11.3%	-13.2%	
Oil (WTI)	\$/barrel	68.1	-11.1%	-11.5%	-14.7%	
Gas (Henry Hub)	\$/mmBtu	2.1	-7.5%	-16.0%	-40.3%	
Gold	\$/oz	1,962.7	-1.4%	7.4%	7.6%	
Steel (HRC)	\$/t	934.0	-2.2%	-20.4%	12.9%	
Copper	\$/mt	8,089.0	-5.9%	-9.7%	-3.4%	
Aluminium	\$/mt	2,246.0	-4.7%	-5.4%	-5.6%	
Ethylene	\$/mt	755.0	-20.9%	-20.1%	-7.9%	
Urea	\$/mt	327.5	-1.1%	-3.0%	-31.8%	

CURRENCIE	S (vs USD)	Change %				
	31-May-23	1 Month	3 Months	YTD		
EUR	1.0689	-3.0%	1.1%	-0.1%		
GBP	1.2441	-1.0%	3.5%	3.0%		
CHF	0.9107	-1.8%	3.5%	1.5%		
CNY	7.1086	-2.7%	-2.4%	-3.0%		
JPY	139.3420	-2.2%	-2.3%	-5.9%		
BRL	5.0555	-1.3%	3.6%	4.5%		
INR	82.7287	-1.1%	-0.1%	0.0%		
RUB	81.2679	-1.7%	-7.6%	-8.5%		
EGP	30.8974	0.0%	-0.9%	-19.8%		

INTEREST RATES									
	31-May-23	1M ago	3M ago	1Y ago					
3m SAIBOR SAR	5.90%	5.67%	5.58%	3.11%					
3m EIBOR AED	5.22%	4.99%	4.90%	1.67%					
3m LIBOR USD	5.50%	5.30%	4.97%	1.61%					
US 2Y Treasury	4.40%	4.01%	4.82%	2.56%					
US 10Y Treasury	3.64%	3.42%	3.92%	2.84%					
US 10-2Y Treasury	-0.76%	-0.58%	-0.90%	0.29%					
Fed Rate	5.25%	5.00%	4.75%	1.00%					
BOE Rate	4.50%	4.25%	4.00%	1.00%					
ECB Rate	3.75%	3.50%	3.00%	00%					

GCC CURRENCIES

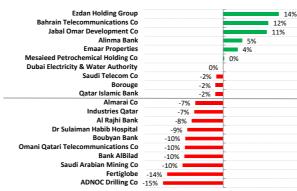
USD 1.0000 3.6465 3.7506 3.6729 0.3078 0.3850 0.3770		USD	QAR	SAR	AED	KWD	OMR	BHD
	USD	1.0000	3.6465	3.7506	3.6729	0.3078	0.3850	0.3770
QAR 0.2742 1.0000 1.0286 1.0072 0.0844 0.1056 0.1034	QAR	0.2742	1.0000	1.0286	1.0072	0.0844	0.1056	0.1034
SAR 0.2666 0.9723 1.0000 0.9793 0.0821 0.1027 0.1005	SAR	0.2666	0.9723	1.0000	0.9793	0.0821	0.1027	0.1005
AED 0.2723 0.9928 1.0212 1.0000 0.0838 0.1048 0.1026	AED	0.2723	0.9928	1.0212	1.0000	0.0838	0.1048	0.1026
KWD 3.2493 11.8491 12.1870 11.9344 1.0000 1.2510 1.2250	KWD	3.2493	11.8491	12.1870	11.9344	1.0000	1.2510	1.2250
OMR 2.5974 9.4716 9.7417 9.5398 0.7994 1.0000 0.9792	OMR	2.5974	9.4716	9.7417	9.5398	0.7994	1.0000	0.9792
BHD 2.6526 9.6726 9.9486 9.7423 0.8163 1.0212 1.0000	BHD	2.6526	9.6726	9.9486	9.7423	0.8163	1.0212	1.0000



EQUITIES

		Market Cap	12m Trailing	12m Trailing	Change %		
Markets	31-May-23	(USD bn)	P/E (x)	Div yield	1 Month	3 Months	YTD
Saudi Arabia	11,014	2,821.7	17.2	3.0%	-2.6%	9.0%	5.1%
Abu Dhabi	9,407	699.0	28.8	1.9%	-3.9%	-4.5%	-7.9%
Qatar	10,155	157.0	12.1	4.9%	-0.3%	-3.9%	-4.9%
Dubai	3,577	138.0	8.7	5.0%	0.9%	4.0%	7.2%
Kuwait	7,495	110.5	17.7	2.8%	-5.3%	-7.1%	-7.7%
Bahrain	1,964	64.9	6.8	8.8%	3.1%	1.6%	3.6%
Oman	4,626	15.9	15.1	4.5%	-1.9%	-2.7%	-4.8%
Brazil	108,335	629.2	6.6	6.6%	3.7%	3.2%	-1.3%
India	62,622	1,492.4	23.3	1.4%	2.5%	6.2%	2.9%
China	3,205	6,611.4	14.4	2.7%	-3.6%	-2.3%	3.7%
Europe (STOXX)	452	13,091.7	13.2	3.5%	-3.2%	-2.0%	6.3%
US (S&P 500)	4,180	36,371.9	20.0	1.7%	0.2%	5.3%	8.9%
VIX	17 9				13.7%	-13 3%	-17 2%

GCC EQUITIES: Best and Worst Performing Members in May 2023*



* S&P GCC Shariah Index

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Source: Independent provider, Al Rayan Investment

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^{*} Source: Independent provider