

GCC CURRENCIES

BHD

2.6526

9.7225





Al Rayan Investment - Asset Management Group **Global Market Snapshot - June 2022** 



COMMODITIES			Change %			
	Unit		1 Month 3 Months		YTD	
Oil (Brent)	\$/barrel	115.6	9.6%	26.8%	53.5%	
Oil (WTI)	\$/barrel	114.6	11.4%	29.2%	57.6%	
Gas (Henry Hub)	\$/mmBtu	8.5	23.8%	97.2%	131.1%	
Gold	\$/oz	1,837.4	-3.1%	-3.8%	0.4%	
Steel (HRC)	\$/t	1,190.0	-3.6%	10.2%	8.2%	
Copper	\$/mt	9,447.5	-3.3%	-4.4%	-2.8%	
Aluminium	\$/mt	2,787.0	-8.7%	-17.3%	-0.7%	
Ethylene	\$/mt	1,405.0	-4.1%	14.7%	-0.4%	
Urea	\$/mt	690.0	-4.8%	19.0%	-28.1%	

CURRENCIES (vs USD)			Change %	
	31-May-22	1 Month	3 Months	YTD
EUR	1.0734	1.8%	-4.3%	-5.6%
GBP	1.2602	0.2%	-6.1%	-6.9%
CHF	0.9595	1.5%	-4.4%	-4.9%
CNY	6.6718	-1.0%	-5.4%	-4.7%
JPY	128.6700	0.8%	-10.7%	-10.6%
BRL	4.7349	5.0%	9.0%	17.7%
INR	77.6362	-1.4%	-2.7%	-4.0%
RUB	62.4851	14.5%	67.9%	20.1%
EGP	18.5801	-0.7%	-15.7%	-15.6%

INTEREST RATES						
	31-May-22	1M ago	3M ago	1Y ago		
3m SAIBOR SAR	3.11%	2.33%	1.51%	0.79%		
3m EIBOR AED	1.67%	1.33%	0.60%	0.38%		
3m LIBOR USD	1.58%	1.33%	0.50%	0.13%		
US 2Y Treasury	2.56%	2.71%	1.43%	0.14%		
US 10Y Treasury	2.84%	2.93%	1.83%	1.59%		
US 10-2Y Treasury	0.29%	0.22%	0.39%	1.45%		
Fed Rate	1.00%	0.50%	0.25%	0.25%		
BOE Rate	1.00%	0.75%	0.50%	0.10%		
ECB Rate	0.00%	0.00%	0.00%	0.00%		

## USD QAR SAR AED KWD OMR BHD USD 3.6654 3.7504 1.0000 3.6730 0.3059 0.3850 0.3770 QAR 0.2732 1.0000 1.0233 1.0021 0.0835 0.1051 0.1029 SAR 0.2666 0.9773 1.0000 0.9793 0.0816 0.1027 0.1005 AED 0.2723 0.9979 1.0211 1.0000 0.0833 0.1048 0.1026 KWD 3.2661 11.9808 12.2590 12.0058 1.0000 1.2585 1.2334 OMR 2.5974 9.7412 1.0000 0.9792 9.5201 9.5401 0.7946

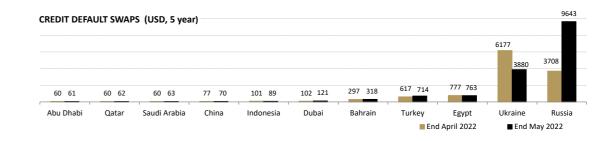
9.9482

9.7428

0.8115

1.0213

1.0000



EQUITIES							
		Market Cap	12m Trailing	12m Trailing	Change %		
Markets	31-May-22	(USD bn)	P/E (x)	Div yield	1 Month	3 Months	YTD
Saudi Arabia	12,922	3,319.5	23.1	2.2%	-5.9%	2.6%	14.5%
Abu Dhabi	10,055	512.9	22.4	1.9%	-0.3%	7.9%	18.5%
Qatar	12,919	197.1	16.0	3.4%	-4.9%	-0.2%	11.1%
Dubai	3,347	122.5	11.5	2.7%	-10.0%	-0.2%	4.7%
Kuwait	8,676	115.3	22.6	2.6%	-6.8%	4.3%	13.6%
Bahrain	1,921	30.8	7.3	5.8%	-6.6%	-2.2%	6.9%
Oman	4,116	14.9	11.8	5.0%	-1.0%	1.5%	-0.3%
China	3,186	6,443.1	12.9	2.3%	4.6%	-8.0%	-12.5%
India	55,566	1,425.9	22.5	1.2%	-2.6%	-1.2%	-4.6%
Brazil	111,351	747.5	6.1	8.8%	3.2%	-1.6%	6.2%
Europe (STOXX)	443	13,123.1	15.9	3.3%	-1.6%	-2.2%	-9.1%
US (S&P 500)	4,132	36,213.1	20.6	1.5%	0.0%	-5.5%	-13.3%
VIX	26.2				-21.6%	-13.1%	52.1%



## NEWS: Most read 'Gulf' stories in the last month \*

- 1. OPEC+ Seen Sticking With Supply Plan Even As EU Sanctions Russia
- 2. Saudi Arabia Is Planning the Largest Buildings Ever Constructed
- 3. Kuwait Starts First Unit at 615,000 Barrel-a-Day Zour Refinery
- 4. Brent Near \$120 Reflects Physical-Market Tightness, Upside Scope
- 5. Qatar Exports Surge as Demand for Gas Climbs on Ukraine War
- 6. Football World Cup Shuttle Flights Set to Buoy Gulf Tourism
- 7. Aramco Poised to Add Billions to Gulf IPO Bonanza
- 8. UAE Plans to Introduce Unemployment Insurance for All Workers
- 9. Kuwait Emir Accepts Cabinet Resignation After Weeks of Limbo
- 10. Qatar Reclaims Crown From U.S. as World's Top LNG Exporter

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<sup>\*</sup> Source: Bloomberg