

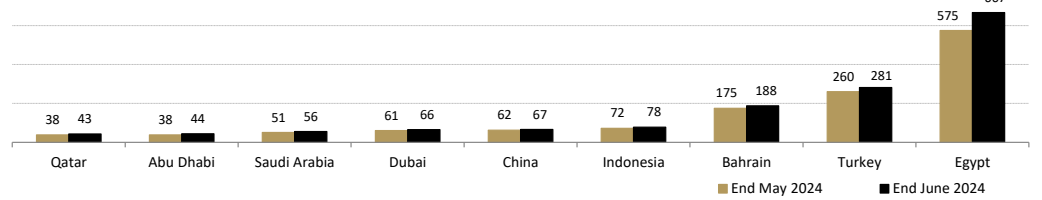
COMMODITIES	Unit	30-Jun-24	Change %		
			1 Month	3 Months	YTD
Oil (Brent)	\$/barrel	85.0	5.1%	0.5%	12.0%
Oil (WTI)	\$/barrel	81.5	6.3%	0.8%	13.7%
Gas (Henry Hub)	\$/mmBtu	2.6	46.1%	65.6%	-1.2%
Gold	\$/oz	2,326.8	0.0%	4.3%	12.8%
Steel (HRC)	\$/t	674.0	-12.6%	-22.5%	-21.4%
Copper	\$/mt	9,599.0	-4.4%	8.3%	12.2%
Aluminium	\$/mt	2,524.5	-4.8%	8.0%	5.9%
Ethylene	\$/mt	780.0	0.6%	-9.3%	5.4%
Urea	\$/mt	352.5	11.9%	-6.0%	9.3%

CURRENCIES (vs USD)	30-Jun-24	Change %		
		1 Month	3 Months	YTD
EUR	1.0713	-1.2%	-0.7%	-3.0%
GBP	1.2645	-0.8%	0.2%	-0.7%
CHF	0.8988	0.4%	0.3%	-6.4%
CNY	7.2675	-0.4%	-0.6%	-2.3%
JPY	160.8840	-2.2%	-5.9%	-12.3%
BRL	5.5941	-6.2%	-10.3%	-13.2%
INR	83.3888	0.1%	0.0%	-0.2%
RUB	85.7657	5.4%	7.8%	4.3%
EGP	48.0286	-1.9%	-1.4%	-35.8%

INTEREST RATES	30-Jun-24	1M ago	3M ago	1Y ago
3m EIBOR AED	5.30%	5.32%	5.21%	5.17%
3m LIBOR USD	5.59%	5.60%	5.56%	5.55%
US 2Y Treasury	4.75%	4.87%	4.62%	4.90%
US 10Y Treasury	4.40%	4.50%	4.20%	3.84%
US 10-2Y Treasury	-0.36%	-0.37%	-0.42%	-1.06%
Fed Rate	5.50%	5.50%	5.50%	5.25%
BOE Rate	5.25%	5.25%	5.25%	5.00%
ECB Rate	4.25%	4.50%	4.50%	4.00%

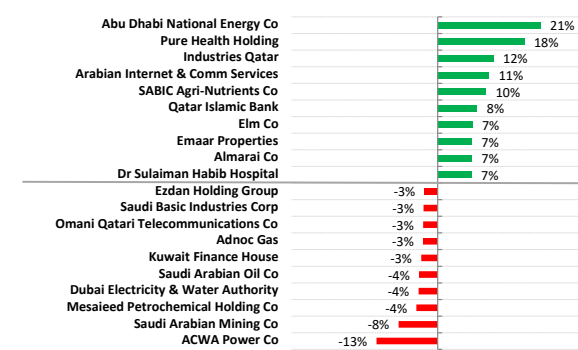
GCC CURRENCIES	USD	QAR	SAR	AED	KWD	OMR	BHD
QAR	0.2743	1.0000	1.0290	1.0074	0.0842	0.1056	0.1034
SAR	0.2665	0.9719	1.0000	0.9790	0.0818	0.1026	0.1005
AED	0.2723	0.9926	1.0214	1.0000	0.0835	0.1048	0.1026
KWD	3.2604	11.8873	12.2319	11.9753	1.0000	1.2552	1.2291
OMR	2.5974	9.4700	9.7446	9.5401	0.7966	1.0000	0.9792
BHD	2.6526	9.6716	9.9520	9.7432	0.8136	1.0213	1.0000

CREDIT DEFAULT SWAPS (USD, 5 year)



EQUITIES	Markets	30-Jun-24	Market Cap (USD bn)	12m Trailing P/E (x)	12m Trailing Div yield	Change %		
						1 Month	3 Months	YTD
Saudi Arabia	11,680	2,663.4	20.2	3.6%	1.5%	-5.8%	-2.4%	
Abu Dhabi	9,061	694.2	18.2	2.2%	2.2%	-1.8%	-5.4%	
Qatar	9,968	155.0	11.2	4.8%	7.0%	1.2%	-8.0%	
Dubai	4,030	154.7	7.9	5.9%	1.3%	-5.1%	-0.7%	
Kuwait	7,544	113.6	21.1	2.8%	-1.8%	-6.1%	0.9%	
Bahrain	2,025	60.7	8.5	8.3%	-0.7%	-0.8%	2.7%	
Oman	4,687	16.8	12.5	5.3%	-3.3%	1.1%	3.8%	
China	2,967	6,267.1	14.0	2.9%	-3.9%	-2.4%	-0.3%	
India	79,033	1,872.5	24.6	1.2%	6.9%	7.3%	9.4%	
Brazil	123,907	611.4	9.1	6.9%	1.5%	-3.3%	-7.7%	
Europe (STOXX)	511	14,419.3	15.4	3.3%	-1.3%	-0.2%	6.8%	
US (S&P 500)	5,460	47,820.0	25.6	1.3%	3.5%	3.9%	14.5%	
VIX	12.4				-3.7%	-4.4%	-0.1%	

GCC EQUITIES: Best and Worst Performing Members in June 2024*



* S&P GCC Shariah Index

NEWS: Most read 'Gulf' stories in the last month *

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2. Oil Gets Support From Better 3Q Demand Prospects
3. Kuwait's Wealth Fund to Open Saudi Arabia Office to Boost Ties
4. US, Qatar to Make Up Half of 2030 Global LNG Supply
5. Saudi Arabia Set to Become World's Biggest Construction Market
6. Dubai to Spend \$8 Billion on Drainage After Rains Paralyzed City
7. Dubai Real Estate's Resilience May Signal End of Boom-Bust Cycle
8. Kuwait Warns of More Power Cuts as Struggle With Heat Worsens
9. Saudi Arabia Dethrones China as Top Emerging-Market Borrower
10. Crude Oil in Floating Storage Rises 12% in Past Week

* Source: Independent provider