

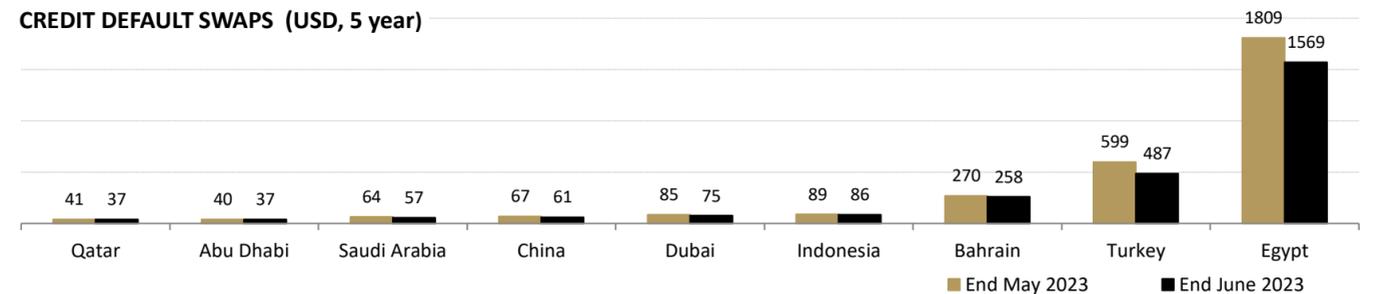
COMMODITIES	Unit	Change %			
		30-Jun-23	1 Month	3 Months	YTD
Oil (Brent)	\$/barrel	75.4	4.0%	-4.7%	-9.3%
Oil (WTI)	\$/barrel	70.6	3.5%	-6.4%	-11.0%
Gas (Henry Hub)	\$/mmBtu	2.5	18.1%	18.1%	-29.5%
Gold	\$/oz	1,919.4	-2.2%	-2.5%	5.2%
Steel (HRC)	\$/t	881.0	9.4%	-5.7%	6.3%
Copper	\$/mt	8,315.5	2.8%	-7.5%	-0.7%
Aluminium	\$/mt	2,151.5	-4.2%	-10.8%	-9.5%
Ethylene	\$/mt	665.0	-11.9%	-31.4%	-18.9%
Urea	\$/mt	303.5	-7.3%	0.3%	-36.8%

CURRENCIES (vs USD)	30-Jun-23	Change %		
		1 Month	3 Months	YTD
EUR	1.0909	2.1%	0.6%	1.9%
GBP	1.2703	2.1%	3.0%	5.1%
CHF	0.8957	1.7%	2.2%	3.2%
CNY	7.2538	-2.0%	-5.2%	-4.9%
JPY	144.3070	-3.4%	-7.9%	-9.1%
BRL	4.7875	5.6%	5.8%	10.4%
INR	82.0400	0.8%	0.2%	0.8%
RUB	89.3148	-9.0%	-13.0%	-16.8%
EGP	30.8957	0.0%	-0.3%	-19.8%

INTEREST RATES	Change %			
	30-Jun-23	1M ago	3M ago	1Y ago
3m SAIBOR SAR	5.95%	5.90%	5.69%	2.94%
3m EIBOR AED	5.17%	5.22%	4.91%	1.88%
3m LIBOR USD	5.55%	5.52%	5.19%	2.29%
US 2Y Treasury	4.90%	4.40%	4.03%	2.95%
US 10Y Treasury	3.84%	3.64%	3.47%	3.01%
US 10-2Y Treasury	-1.06%	-0.76%	-0.56%	0.06%
Fed Rate	5.25%	5.25%	5.00%	1.75%
BOE Rate	5.00%	4.50%	4.25%	1.25%
ECB Rate	4.00%	3.75%	3.50%	0.00%

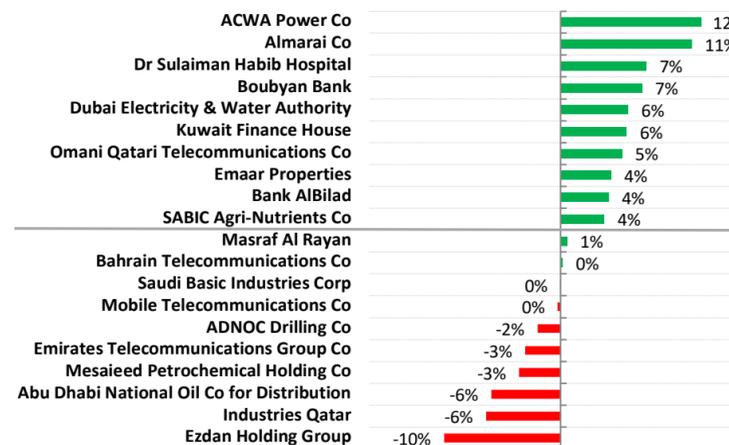
GCC CURRENCIES	Change %						
	USD	QAR	SAR	AED	KWD	OMR	BHD
USD	1.0000	3.6458	3.7513	3.6730	0.3077	0.3850	0.3770
QAR	0.2743	1.0000	1.0290	1.0075	0.0844	0.1056	0.1034
SAR	0.2666	0.9719	1.0000	0.9791	0.0820	0.1026	0.1005
AED	0.2723	0.9926	1.0213	1.0000	0.0838	0.1048	0.1026
KWD	3.2507	11.8502	12.1932	11.9389	1.0000	1.2513	1.2254
OMR	2.5975	9.4696	9.7438	9.5405	0.7991	1.0000	0.9792
BHD	2.6525	9.6703	9.9503	9.7427	0.8160	1.0212	1.0000

CREDIT DEFAULT SWAPS (USD, 5 year)



EQUITIES	Markets	30-Jun-23	Market Cap (USD bn)	12m Trailing P/E (x)	12m Trailing Div yield	Change %		
						1 Month	3 Months	YTD
	Saudi Arabia	11,459	2,904.1	18.0	3.0%	4.0%	8.2%	9.4%
	Abu Dhabi	9,550	727.6	32.0	1.8%	1.5%	1.3%	-6.5%
	Qatar	10,075	153.8	12.2	4.9%	-0.8%	-1.4%	-5.7%
	Dubai	3,792	146.3	9.2	4.7%	6.0%	11.3%	13.7%
	Kuwait	7,809	114.9	18.6	2.6%	4.2%	-0.2%	-3.8%
	Bahrain	1,958	55.1	6.9	7.8%	-0.3%	3.8%	3.3%
	Oman	4,768	16.5	16.0	4.4%	3.1%	-2.0%	-1.8%
	China	3,202	6,505.9	14.3	2.7%	-0.1%	-2.2%	3.7%
	India	64,719	1,552.1	24.1	1.3%	3.3%	9.7%	6.4%
	Brazil	118,087	715.1	7.2	6.1%	9.0%	15.9%	7.6%
	Europe (STOXX)	462	13,703.7	13.5	3.4%	2.3%	0.9%	8.7%
	US (S&P 500)	4,450	38,819.5	21.3	1.6%	6.5%	8.3%	15.9%
	VIX	13.6				-24.2%	-27.3%	-37.3%

GCC EQUITIES: Best and Worst Performing Members in June 2023*



* S&P GCC Shariah Index

NEWS: Most read 'Gulf' stories in the last month *

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2. Kuwait Appoints New Oil, Defense Ministers in Latest Cabinet
3. More LNG Idle at Sea With US Cargoes Almost Doubling
4. Saudi Arabia Is Investing \$38 Billion to Become a Video-Game Hub
5. Oman's LNG Sale to Bangladesh Priced Higher Than 2018 Qatar Deal
6. Doha and Dubai Top List of World's Most Competitive Job Markets
7. Saudi's PIF To Sell McLaren Stake to Bahrain's Mumtalakat
8. Dubai's Latest Property Spree Has Rich Buyers Taking More Risk
9. Saudi IPO Market Set to Pick Up With Slew of New Offerings
10. Abu Dhabi Wealth Fund ADQ Held Early Talks to Acquire Lazard

* Source: Independent provider