



Al Rayan Investment - Asset Management Group

Global Market Snapshot - July 2022



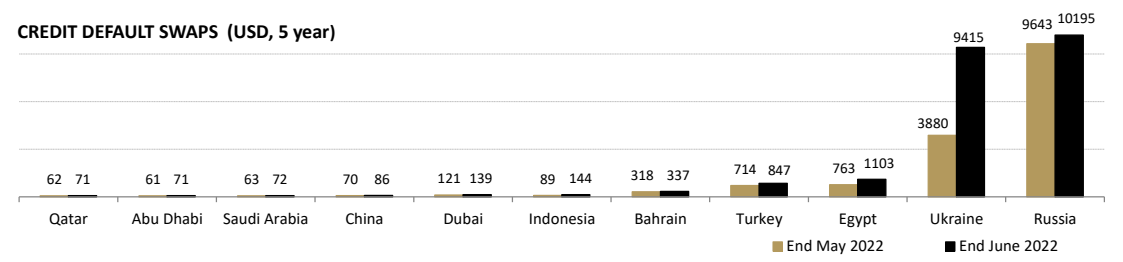
COMMODITIES	Unit	30-Jun-22	1 Month	Change % 3 Months	YTD
Oil (Brent)	\$/barrel	109.0	-3.2%	9.7%	45.8%
Oil (WTI)	\$/barrel	105.8	-5.5%	11.2%	46.5%
Gas (Henry Hub)	\$/mmBtu	6.5	-23.2%	18.4%	77.6%
Gold	\$/oz	1,807.3	-1.6%	-6.7%	-1.2%
Steel (HRC)	\$/t	930.0	-7.8%	-37.2%	-7.9%
Copper	\$/mt	8,258.0	-12.6%	-20.4%	-15.0%
Aluminium	\$/mt	2,445.5	-12.3%	-29.9%	-12.9%
Ethylene	\$/mt	1,325.0	-5.7%	-14.8%	-6.0%
Urea	\$/mt	690.0	0.0%	-31.0%	-28.1%

CURRENCIES (vs USD)	30-Jun-22	1 Month	Change % 3 Months	YTD
EUR	1.0484	-2.3%	-5.3%	-7.8%
GBP	1.2178	-3.4%	-7.3%	-10.0%
CHF	0.9551	0.5%	-3.4%	-4.5%
CNY	6.6993	-0.4%	-5.4%	-5.1%
JPY	135.7230	-5.2%	-10.3%	-15.2%
BRL	5.2559	-9.9%	-9.8%	6.0%
INR	78.9750	-1.7%	-3.8%	-5.6%
RUB	54.1698	14.9%	49.2%	38.0%
EGP	18.7979	-0.9%	-2.7%	-16.4%

INTEREST RATES	30-Jun-22	1M ago	3M ago	1Y ago
3m SAIBOR SAR	2.94%	3.11%	2.45%	0.79%
3m EIBOR AED	1.88%	1.67%	1.03%	0.35%
3m LIBOR USD	2.28%	1.61%	0.96%	0.15%
US 2Y Treasury	2.95%	2.56%	2.33%	0.25%
US 10Y Treasury	3.01%	2.84%	2.34%	1.47%
US 10-2Y Treasury	0.06%	0.29%	0.00%	1.22%
Fed Rate	1.75%	1.00%	0.50%	0.25%
BOE Rate	1.25%	1.00%	0.75%	0.10%
ECB Rate	0.00%	0.00%	0.00%	0.00%

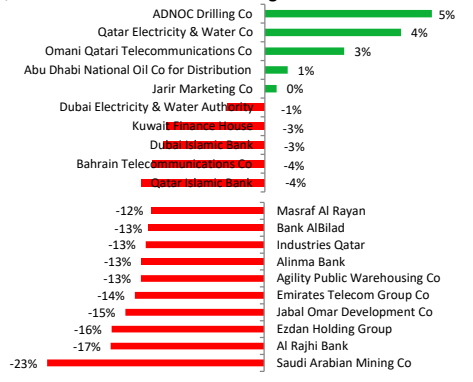
GCC CURRENCIES	USD	QAR	SAR	AED	KWD	OMR	BHD
USD	1.0000	3.6715	3.7525	3.6730	0.3069	0.3850	0.3770
QAR	0.2724	1.0000	1.0221	1.0004	0.0836	0.1049	0.1027
SAR	0.2665	0.9784	1.0000	0.9788	0.0818	0.1026	0.1005
AED	0.2723	0.9996	1.0216	1.0000	0.0836	0.1048	0.1026
KWD	3.2598	11.9616	12.2255	11.9665	1.0000	1.2544	1.2292
OMR	2.5973	9.5359	9.7463	9.5397	0.7972	1.0000	0.9792
BHD	2.6525	9.7386	9.9535	9.7426	0.8141	1.0213	1.0000

CREDIT DEFAULT SWAPS (USD, 5 year)



EQUITIES	30-Jun-22	Market Cap (USD bn)	12m Trailing P/E (x)	12m Trailing Div yield	Change % 1 Month	3 Months	YTD
Saudi Arabia	11,523	3,042.8	20.5	2.4%	-10.8%	-12.0%	2.1%
Abu Dhabi	9,375	543.7	20.7	2.1%	-6.8%	-5.8%	10.4%
Qatar	12,191	183.6	15.1	3.6%	-5.6%	-9.9%	4.9%
Dubai	3,223	118.9	11.0	2.8%	-3.7%	-8.6%	0.9%
Kuwait	8,243	110.2	21.6	2.9%	-5.0%	-9.0%	7.9%
Bahrain	1,840	29.5	7.0	6.1%	-4.2%	-11.3%	2.4%
Oman	4,123	14.9	11.9	5.0%	0.2%	-2.0%	-0.2%
China	3,399	6,927.1	13.8	2.3%	6.7%	4.5%	-6.6%
India	53,019	1,337.6	21.5	1.3%	-4.6%	-9.5%	-9.0%
Brazil	98,542	605.1	5.4	9.4%	-11.5%	-17.9%	-6.0%
Europe (STOXX)	407	11,784.7	14.7	3.6%	-8.2%	-10.7%	-16.5%
US (S&P 500)	3,785	33,260.6	19.0	1.7%	-8.4%	-16.4%	-20.6%
VIX	28.7				9.6%	39.6%	66.7%

GCC EQUITIES: Best and Worst Performing Members in June 2022*



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- Saudi Exchange to Start Single Stock Futures Contracts From July
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- Kuwait Ruler Dissolves Parliament, Calls Polls Amid Deadlock
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