







Al Rayan Investment - Asset Management Group **Global Market Snapshot - December 2022**

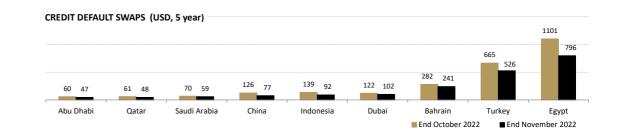


COMMODITIES			Change %			
Unit		30-Nov-22	1 Month	3 Months	YTD	
Oil (Brent)	\$/barrel	87.0	-4.4%	-5.2%	20.0%	
Oil (WTI)	\$/barrel	80.6	-5.7%	-8.0%	16.3%	
Gas (Henry Hub)	\$/mmBtu	6.0	19.3%	-32.9%	63.7%	
Gold	\$/oz	1,768.5	8.3%	3.4%	-3.3%	
Steel (HRC)	\$/t	655.0	-3.0%	-20.3%	-25.1%	
Copper	\$/mt	8,239.0	10.6%	5.6%	-15.2%	
Aluminium	\$/mt	2,477.5	11.5%	5.0%	-11.8%	
Ethylene	\$/mt	860.0	6.8%	8.9%	-39.0%	
Urea	\$/mt	552.5	-11.6%	-4.7%	-42.1%	

CURRENCIES (vs USD)			Change %		
	30-Nov-22	1 Month	3 Months	YTD	
EUR	1.0406	5.3%	3.5%	-8.5%	
GBP	1.2058	5.1%	3.8%	-10.9%	
CHF	0.9457	5.9%	3.4%	-3.5%	
CNY	7.0924	3.0%	-2.8%	-10.4%	
JPY	138.0700	7.7%	0.7%	-16.6%	
BRL	5.1907	-0.3%	-0.2%	7.3%	
INR	81.4287	1.7%	-2.4%	-8.5%	
RUB	61.2349	1.4%	-1.2%	22.9%	
EGP	24.5560	-1.7%	-21.7%	-36.0%	

INTEREST RATES						
	30-Nov-22	1M ago	3M ago	1Y ago		
3m SAIBOR SAR	5.44%	5.60%	3.12%	0.85%		
3m EIBOR AED	4.48%	4.23%	2.90%	0.35%		
3m LIBOR USD	4.76%	4.46%	3.10%	0.17%		
US 2Y Treasury	4.31%	4.48%	3.49%	0.57%		
US 10Y Treasury	3.61%	4.05%	3.19%	1.44%		
US 10-2Y Treasury	-0.70%	-0.43%	-0.30%	0.88%		
Fed Rate	4.00%	3.25%	2.50%	0.25%		
BOE Rate	3.00%	2.25%	1.75%	0.10%		
ECB Rate	2.00%	2.00%	0.50%	0.00%		

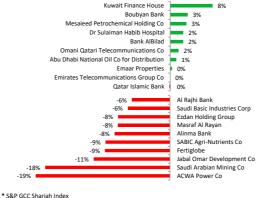
GCC CURRENCIES USD QAR SAR AED KWD OMR BHD USD 1.0000 3.6778 3.7585 3.6730 0.3078 0.3850 0.3770 QAR 0.2719 1.0000 1.0220 0.9987 0.0837 0.1047 0.1025 SAR 0.2661 0.9785 1.0000 0.9772 0.0819 0.1024 0.1003 AED 0.2723 1.0013 1.0233 1.0000 0.0838 0.1048 0.1026 KWD 3.2493 11.9498 12.2122 11.9348 1.0000 1.2510 1.2249 OMR 2.5974 9.7621 1.0000 0.9792 9.5524 9.5399 0.7994 BHD 1.0213 1.0000 2.6526 9.7557 9.9699 9.7429 0.8164



EQUITIES	

		Market Cap	12m Trailing	12m Trailing	Change %		
Markets	30-Nov-22	(USD bn)	P/E (x)	Div yield	1 Month	3 Months	YTD
Saudi Arabia	10,897	2,711.2	16.9	2.6%	-6.6%	-11.3%	-3.4%
Abu Dhabi	10,552	695.7	18.9	2.0%	1.3%	6.9%	24.3%
Qatar	11,926	181.6	13.3	3.8%	-3.9%	-11.2%	2.6%
Kuwait	8,492	125.7	22.9	2.4%	3.7%	-1.2%	11.2%
Dubai	3,324	119.8	9.3	3.1%	-0.2%	-3.5%	4.0%
Bahrain	1,865	66.3	5.1	5.7%	0.0%	-2.8%	3.8%
Oman	4,614	16.8	12.9	4.0%	5.7%	0.6%	11.7%
China	3,151	6,303.5	14.1	2.6%	8.9%	-1.6%	-13.4%
India	63,100	1,521.3	23.7	1.2%	3.9%	6.0%	8.3%
Brazil	112,486	658.7	6.1	8.7%	-3.1%	2.7%	7.3%
Europe (STOXX)	440	12,679.6	15.0	3.2%	6.8%	6.0%	-9.8%
US (S&P 500)	4,080	35,624.0	19.7	1.6%	5.4%	3.2%	-14.4%
VIX	20.6				-20.5%	-20.4%	19.5%

GCC EQUITIES: Best and Worst Performing Members in November2022*



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- 4. Qatar to Supply Germany With LNG Under Long-Term Gas Deal
- 5. UAE Plans Global Energy Push With \$150 Billion of Spending
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- 8. Oman Upgraded to BB by S&P
- 9. China Seals One of the Biggest LNG Deals Ever With Qatar
- 10. Qatar Upgraded to AA by S&P

* Source: Independent provider

Al Rayan Investment LLC (Authorised by QFCRA - QFC No. 00045)

69, Alad Al Sharqi Street, PO Box 28888, Lusail - Qatar

Tel: +974 4423 5920

ari.info@ alrayan.com

Source: In dependent provider, Al Rayan

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