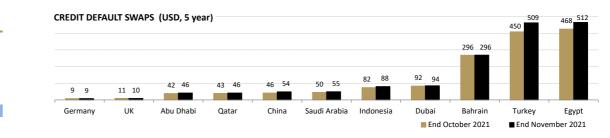


Al Rayan Investment - Asset Management Group **Global Market Snapshot - December 2021**



COMMODITIES CURRENCIES (vs USD) INTEREST RATES Change % Change % Unit 1 Month 30-Nov-21 30-Nov-21 1 Month 3 Months YTD 30-Nov-21 3 Months YTD 1M ago 3M ago 1Y ago Oil (Brent) \$/barrel 69.2 -1.1% 37.1% EUR 1.1338 -4.0% **3m SAIBOR SAR** 0.85% 0.83% -16.1% -1.9% -7.2% 0.80% 0.83% \$/barrel 66.2 -2.8% -3.3% Oil (WTI) -2.1% 39.4% GBP 1.3299 -2.7% 3m EIBOR AED 0.35% 0.31% 0.36% 0.33% 4.5 -0.3% 3m LIBOR USD Gas (Henry Hub) \$/mmBtu 4.2% 89.1% CHF 0.9189 -0.3% -3.7% 0.17% 0.13% 0.12% 0.23% 1,774.5 Gold \$/oz -0.5% -2.2% CNY 6.3645 0.6% 1.5% 2.6% US 2Y Treasury 0.57% 0.50% 0.21% 0.15% \$/t 1,610.0 129.3% -2.8% 1.44% Steel (HRC) -3.2% JPY 113.1660 0.8% -8.7% US 10Y Treasury 1.55% 1.31% 0.84% \$/mt 9,442.5 -0.6% -0.8% 5.6227 0.2% -7.6% US 10-2Y Treasury 0.88% 1.06% Copper 21.6% BRL 1.10% 0.69% Aluminium \$/mt 2,625.0 -3.4% -3.4% 32.6% INR 75.1675 -0.2% -2.6% -2.7% Fed Rate 0.25% 0.25% 0.25% 0.25% Ethylene \$/mt 1,160.0 -2.1% 1.8% 9.4% RUB 74.0795 -0.9% -0.1% **BOE Rate** 0.10% 0.10% 0.10% 0.10% Urea \$/mt 959.0 12.8% 97.7% 261.9% EGP 15.7096 -0.3% -0.3% 0.0% ECB Rate 0.00% 0.00% 0.00% 0.00%



GCC CURRENCIES	
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	USD	QAR	SAR	AED	KWD	OMR	BHD
USD	1.0000	3.6683	3.7518	3.6730	0.3026	0.3850	0.3770
QAR	0.2726	1.0000	1.0226	1.0011	0.0825	0.1049	0.1028
SAR	0.2665	0.9779	1.0000	0.9790	0.0806	0.1026	0.1005
AED	0.2723	0.9989	1.0215	1.0000	0.0824	0.1048	0.1026
KWD	3.3049	12.1290	12.4028	12.1359	1.0000	1.2723	1.2460
OMR	2.5976	9.5306	9.7455	9.5405	0.7860	1.0000	0.9793
BHD	2.6523	9.7276	9.9516	9.7424	0.8026	1.0211	1.0000

EQUITIES	_	_	_					GCC EQUITIES: Best and Worst Performing Members in November 2021*	NEWS: Most read 'Gulf' stories in the last month *
		Market Cap	12m Trailing	U		Change %		Emirates Telecommunications Group Co GFH Financial Group 21%	1. OPEC+ to Halt Scheduled Output Increase on Reserves Release
Markets Saudi Arabia	30-Nov-21 10,762	(USD bn) 2,563.7	P/E (x) 23.7	Div yield 2.4%	1 Month -8.1%	3 Months -4.9%	YTD 23.8%	SABIC Agri-Nutrients Co Etihad Etisalat Co	2. Turkey's Erdogan Says He Will Never Advocate for Rate Hike
Abu Dhabi	8,547	418.4	23.2	2.7%	8.7%	11.2%	69.4%	Masraf Al Rayan 3% Bank AlBild 11%	3. Aramco CEO Says Prospects for Hydrogen Economy Getting Brighter
Qatar* Kuwait	11,386 7,345	175.2 98.6	15.9 21.6	2.6% 2.3%	-3.2% -4.5%	2.6% -1.2%	9.1% 21.4%	Dubai Islamic Bank = 1% Qatar Electricity & Water Cent	4. Saudi Stock Exchange Sets IPO Price at Top End of Range
Dubai	3,073	92.8	20.2	2.5%	7.3%	5.9%	23.3%	Abu Dhabi National Oil Co for Distributien -4% Saudi Telecom -4%	5. UAE Sets Up \$10 Billion Fund to Support Turkey as Ties Warm
Bahrain Oman	1,730 4,000	27.8 14.1	9.7 11.4	3.6% 3.9%	-0.8% -1.8%	5.1% 0.8%	16.1% 9.3%	-7% Jarir Marketing Co	6. Low-Cost Airlines, Airbus A321 Dominate Orders at Dubai Airshow
China	3,564	7,327.8	15.2	2.0%	0.5%	0.6%	2.6%	-8% Saudi Arabian Oil Co -9% Alinma Bank	7. Qatar Plans to Buy Pakistan Infrastructure Assets: CNBC Arabia
Brazil India	101,916 57,065	618.5 1,467.6	6.8 26.6	6.7% 1.0%	-1.5% -3.8%	-14.2% -0.8%	-14.4% 19.5%	-9% Saudi Arabian Mining Co -10% Almarai Co -11% Industries Oatar	8. UAE Pushes Ahead With \$20 Billion Gas Projects to Boost Exports
Europe (STOXX)	463	14,614.6	19.7	2.7%	-2.6%	-1.7%	16.0%	-11% Industries Qatar -14% Jabal Omar Development Co -15% Saudi Basic Industries Corp	9. Moody's: GCC Sovereign Outlook Stable on Supportive Oil Prices
US (S&P 500) VIX	4,567 27.2	40,331.1	25.0	1.3%	-0.8% 67.2%	1.0% 65.0%	21.6% 19.5%	-15% Savola Group -15% Yanbu National Petrochemical Co	10. Kuwait Cabinet Quits In Step Toward Ending Political Impasse
* Market cap is for All Sha		1	1	l	07.270	05.070	19.970	* S&P GCC Shariah Index	* Source: Bloomberg
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