



AWARD WINNER 201





Al Rayan Investment - Asset Management Group **Global Market Snapshot - December 2016**



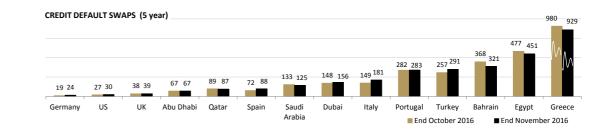
COMMODITIES			Change %			
	Unit	30-Nov-16	1 Month	YTD		
Oil (Brent)	\$/barrel	51.8	5.2%	7.8%	13.9%	
Oil (WTI)	\$/barrel	49.4	4.2%	6.3%	11.8%	
Gas (Henry Hub)	\$/mmBtu	3.3	18.0%	12.0%	42.5%	
Gold	\$/oz	1,174.9	-7.8%	-10.2%	10.6%	
Steel (HRC)	\$/t	562.0	10.2%	6.0%	34.1%	
Copper	\$/mt	5,825.0	20.0%	26.2%	23.8%	
Aluminium	\$/mt	1,732.0	-0.1%	7.3%	14.9%	
Ethylene	\$/mt	835.0	-13.0%	-16.9%	-6.2%	
Urea	\$/mt	250.0	17.9%	27.6%	4.2%	

CURRENCIES (vs l	Change %			
	30-Nov-16	1 Month	3 Months	YTD
EUR	1.0599	-3.3%	-5.0%	-2.5%
GBP	1.2498	2.2%	-4.9%	-15.2%
CHF	1.0179	-2.7%	-3.5%	-1.8%
CNY	6.8894	-1.8%	-3.1%	-5.9%
JPY	114.1300	-8.0%	-9.5%	5.3%
BRL	3.3858	-6.1%	-4.6%	16.8%
INR	68.3887	-2.6%	-2.3%	-3.4%
RUB	64.0962	-1.1%	1.8%	13.7%
EGP	17.9457	-50.2%	-50.3%	-56.2%

INTEREST RATES								
	30-Nov-16	1 Month	3 Months	12 Months				
3m SAIBOR SAR	2.08%	2.34%	2.33%	1.12%				
3m EIBOR AED	1.41%	1.30%	1.23%	0.95%				
3m LIBOR USD	0.93%	0.88%	0.84%	0.42%				
US 2Y Treasury	1.11%	0.84%	0.81%	0.93%				
US 10Y Treasury	2.38%	1.83%	1.58%	2.21%				
US 10-2Y Treasury	1.27%	0.98%	0.77%	1.28%				
Fed Rate	0.50%	0.50%	0.50%	0.25%				
BOE Rate	0.25%	0.25%	0.25%	0.50%				
ECB Rate	0.00%	0.00%	0.00%	0.05%				

GCC CURRENCIES

	USD	QAR	SAR	AED	KWD	OMR	BHD
USD	1.0000	3.6413	3.7511	3.6730	0.3051	0.3850	0.3770
QAR	0.2746	1.0000	1.0300	1.0087	0.0838	0.1057	0.1035
SAR	0.2666	0.9708	1.0000	0.9792	0.0814	0.1026	0.1005
AED	0.2723	0.9914	1.0212	1.0000	0.0831	0.1048	0.1026
KWD	3.2782	11.9332	12.2850	12.0337	1.0000	1.2615	1.2352
OMR	2.5973	9.4584	9.7466	9.5402	0.7927	1.0000	0.9792
BHD	2.6526	9.6618	9.9502	9.7466	0.8096	1.0212	1.0000



EQUITIES

* Market can is for All Share Index

		Market Cap	12m Trailing	12m Trailing	Change %		
Markets	30-Nov-16	(USD bn)	P/E (x)	Div yield	1 Month	3 Months	YTD
Saudi Arabia	7,000	429.7	16.6	3.3%	16.4%	15.1%	1.3%
Qatar*	9,794	144.7	14.2	4.1%	-3.7%	-10.9%	-6.1%
Abu Dhabi	4,309	113.2	11.1	5.7%	0.2%	-3.6%	0.0%
Kuwait	367	83.2	15.3	4.1%	3.7%	5.7%	-3.8%
Dubai	3,361	78.4	11.0	4.1%	0.9%	-4.1%	6.7%
Bahrain	1,174	18.3	9.6	4.8%	2.2%	2.8%	-3.4%
Oman	5,488	16.4	10.4	5.2%	0.1%	-4.3%	1.5%
China	3,250	4,269.3	18.4	1.8%	4.8%	5.3%	-8.2%
Brazil	61,906	560.4	233.1	2.9%	-4.6%	6.9%	42.8%
India	26,653	660.9	19.9	1.6%	-4.6%	-6.3%	2.0%
Europe (STOXX)	342	9,424.5	25.6	3.7%	0.9%	-0.4%	-6.5%
US (S&P 500)	2,199	19,735.4	20.6	2.1%	3.4%	1.3%	7.6%
VIX	13.3				-21.9%	-0.7%	-26.8%

GCC EQUITIES: Best and Worst Performing Members in November 2016*



NEWS: Most read 'Gulf' stories in the last month *

- 1. Saudi Arabia Boosts Wealth Fund With \$27 Billion Injection
- 2. OPEC Said Close to Deal on First Oil Supply Cut in Eight Years
- 3. Dubai's Drydocks Said to Ask 80% Write-Off on \$1.4 Billion Loan
- 4. Middle East Tech Startup iMENA Plans More Than \$100 Million IPO
- 5. Commercial Bank of Qatar Slumps Amid Capital Issuance Skepticism
- 6. Three Foreign Banks to Open in Iran, Central Bank Official Says
- 7. Saudi Maaden Plans Third Project to Make Phosphate Fertilizers
- 8. Kuwait Sends Request For Proposals For Debut Intl Bond
- 9. Alabbar, Saudi PIF to Set Up \$1 Billion E-Commerce Firm
- 10. In Kuwait, Opposition Candidates Return to Ballot Divided

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* S&P GCC Shari'a Index

^{*} Source: Bloomberg