







Al Rayan Investment - Asset Management Group **Global Market Snapshot - August 2024**



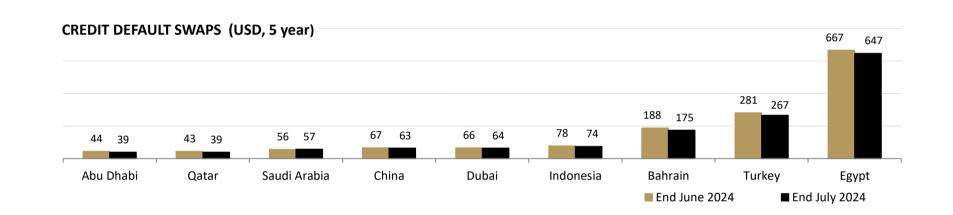
| COMMODITIES | | | Change % | | | |
|-----------------|-----------|-----------|----------|----------|--------|--|
| Unit | | 31-Jul-24 | 1 Month | 3 Months | YTD | |
| Oil (Brent) | \$/barrel | 80.8 | -4.0% | -4.0% | 7.0% | |
| Oil (WTI) | \$/barrel | 77.9 | -3.4% | -2.5% | 9.2% | |
| Gas (Henry Hub) | \$/mmBtu | 1.9 | -21.2% | 10.6% | -28.0% | |
| Gold | \$/oz | 2,447.6 | 5.2% | 7.1% | 18.6% | |
| Steel (HRC) | \$/t | 704.0 | 1.0% | -16.1% | -17.5% | |
| Copper | \$/mt | 9,225.0 | -3.9% | -7.7% | 7.8% | |
| Aluminium | \$/mt | 2,290.5 | -9.3% | -11.6% | -3.9% | |
| Ethylene | \$/mt | 810.0 | 4.5% | -4.1% | 9.5% | |
| Urea | \$/mt | 342.5 | -2.8% | 17.1% | 6.2% | |

| CURRENCIE | S (vs USD) | Change % | | | |
|-----------|------------|----------|----------|--------|--|
| | 31-Jul-24 | 1 Month | 3 Months | YTD | |
| EUR | 1.0826 | 1.1% | 1.5% | -1.9% | |
| GBP | 1.2856 | 1.7% | 2.9% | 1.0% | |
| CHF | 0.8780 | 2.4% | 4.7% | -4.2% | |
| CNY | 7.2266 | 0.6% | 0.2% | -1.7% | |
| JPY | 149.9820 | 7.3% | 5.2% | -6.0% | |
| BRL | 5.6506 | -1.0% | -8.1% | -14.1% | |
| INR | 83.7287 | -0.4% | -0.4% | -0.6% | |
| RUB | 85.9484 | -0.3% | 8.7% | 4.0% | |
| EGP | 48.5605 | -1.0% | -1.4% | -36.4% | |

| INTEREST RATES | | | | | | | | |
|------------------------|-----------|--------|--------|--------|--|--|--|--|
| | 31-Jul-24 | 1M ago | 3M ago | 1Y ago | | | | |
| 3m SAIBOR SAR | 6.20% | 6.23% | 6.24% | 6.01% | | | | |
| 3m EIBOR AED | 5.23% | 5.30% | 5.32% | 5.26% | | | | |
| 3m LIBOR USD | 5.51% | 5.59% | 5.59% | 5.63% | | | | |
| US 2Y Treasury | 4.26% | 4.75% | 5.04% | 4.88% | | | | |
| US 10Y Treasury | 4.03% | 4.40% | 4.68% | 3.96% | | | | |
| US 10-2Y Treasury | -0.23% | -0.36% | -0.36% | -0.92% | | | | |
| Fed Rate | 5.50% | 5.50% | 5.50% | 5.50% | | | | |
| BOE Rate | 5.25% | 5.25% | 5.25% | 5.00% | | | | |
| ECB Rate | 4.25% | 4.25% | 4.50% | 4.25% | | | | |

GCC CURRENCIES

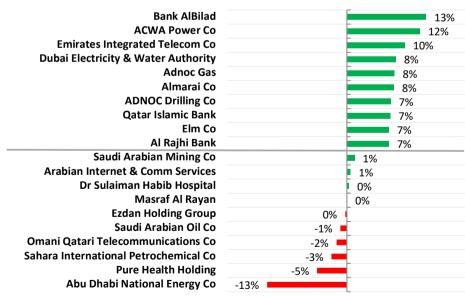
| | USD | QAR | SAR | AED | KWD | OMR | BHD |
|-----|--------|---------|---------|---------|--------|--------|--------|
| USD | 1.0000 | 3.6465 | 3.7519 | 3.6730 | 0.3056 | 0.3850 | 0.3770 |
| QAR | 0.2742 | 1.0000 | 1.0289 | 1.0073 | 0.0838 | 0.1056 | 0.1033 |
| SAR | 0.2665 | 0.9719 | 1.0000 | 0.9790 | 0.0815 | 0.1026 | 0.1005 |
| AED | 0.2723 | 0.9928 | 1.0215 | 1.0000 | 0.0832 | 0.1048 | 0.1026 |
| KWD | 3.2723 | 11.9326 | 12.2775 | 12.0193 | 1.0000 | 1.2599 | 1.2335 |
| OMR | 2.5974 | 9.4713 | 9.7451 | 9.5401 | 0.7937 | 1.0000 | 0.9791 |
| BHD | 2.6529 | 9.6737 | 9.9533 | 9.7439 | 0.8107 | 1.0214 | 1.0000 |



EQUITIES

| | | Market Cap | 12m Trailing | 12m Trailing | Change % | | |
|----------------|-----------|------------|--------------|--------------|----------|----------|-------|
| Markets | 31-Jul-24 | (USD bn) | P/E (x) | Div yield | 1 Month | 3 Months | YTD |
| Saudi Arabia | 12,110 | 2,700.7 | 21.0 | 3.5% | 3.7% | -2.3% | 1.2% |
| Abu Dhabi | 9,339 | 705.0 | 18.7 | 2.1% | 3.1% | 3.0% | -2.5% |
| Dubai | 4,268 | 166.7 | 8.3 | 5.6% | 5.9% | 2.7% | 5.1% |
| Qatar | 10,154 | 158.3 | 11.4 | 4.9% | 1.9% | 4.4% | -6.2% |
| Kuwait | 7,899 | 118.2 | 22.1 | 2.7% | 4.7% | 2.7% | 5.6% |
| Bahrain | 1,970 | 60.9 | 7.6 | 8.5% | -2.7% | -2.9% | -0.1% |
| Oman | 4,662 | 18.8 | 11.8 | 5.4% | -0.5% | -2.6% | 3.3% |
| China | 2,939 | 6,259.1 | 13.9 | 2.9% | -1.0% | -5.3% | -1.2% |
| India | 81,741 | 1,942.1 | 25.1 | 1.2% | 3.4% | 9.7% | 13.2% |
| Brazil | 127,652 | 625.9 | 9.4 | 6.7% | 3.0% | 1.4% | -4.9% |
| Europe (STOXX) | 518 | 14,680.3 | 15.5 | 3.3% | 1.3% | 2.6% | 8.2% |
| US (S&P 500) | 5,522 | 48,352.1 | 25.8 | 1.3% | 1.1% | 9.7% | 15.8% |
| VIX | 16.4 | | | | 31.5% | 4.5% | 31.4% |

GCC EQUITIES: Best and Worst Performing Members in July 2024*



* S&P GCC Shariah Index

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- 8. Kuwait Announces 'Huge' Oil and Gas Discovery in Offshore Field
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* Source: Independent provider

Al Rayan Investment LLC (Authorised by QFCRA - QFC No. 00045)

Alad Al Sharqi Street, PO Box 28888, Lusail, Qatar

Tel: +974 4423 5920

ari.info@ alrayan.com

Source: Independent provider, Al Rayan Investment

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