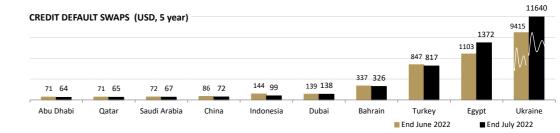


Al Rayan Investment - Asset Management Group **Global Market Snapshot - August 2022**



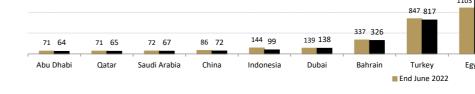
COMMODITIES Change % CURRENCIES (vs USD) Change % INTEREST RATES Unit 31-Jul-22 1 Month 3 Months YTD 31-Jul-22 1 Month 3 Months YTD 31-Jul-22 1M ago 3M ago 1Y ago 104.0 2.4% 1.0220 Oil (Brent) \$/barrel -1.5% 39.9% EUR -2.5% -3.1% -10.1% 3m SAIBOR SAR 3.09% 2.94% 2.33% 0.79% \$/barrel -3.2% Oil (WTI) 98.6 -4.3% -0.1% 37.8% GBP 1.2171 -0.1% -10.1% 3m EIBOR AED 2.71% 1.88% 1.33% 0.37% 0.3% \$/mmBtu 21.9% 0.9524 3m LIBOR USD 2.29% Gas (Henry Hub) 8.3 28.2% 127.6% CHF 2.2% -4.2% 2.79% 1.33% 0.12% 6.7445 \$/oz 1.765.9 -2.3% CNY -0.7% US 2Y Treasury 2.88% 2.95% 2.71% 0.18% Gold -6.9% -3.5% -2.0% -5.8% \$/t Steel (HRC) 855.0 -2.8% -14.5% JPY 133.2730 1.8% -2.6% US 10Y Treasury 2.65% 3.01% 2.93% 1.22% \$/mt -19.0% 1.6% 7.7% 7,917.5 -4.1% -18.5% BRL 5.1729 US 10-2Y Treasury -0.24% 0.06% 0.22% 1.04% Copper Aluminium \$/mt 2,488.5 1.8% -18.5% -11.4% INR 79.2625 -0.4% -6.0% Fed Rate 2.50% 1.75% 0.50% 0.25% \$/mt 1,100.0 -22.0% RUB 62.2626 15.5% 21.1% BOE Rate 1.25% 1.25% 0.75% Ethylene 0.10% \$/mt 545.0 EGP 18.9248 -0.8% -2.4% ECB Rate 0.50% 0.00% 0.00% 0.00% Urea



			USE

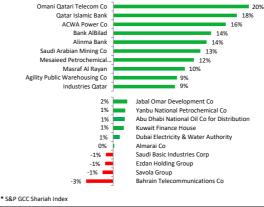
GCC CURRENCIES

	USD	QAR	SAR	AED	KWD	OMR	BHD
USD	1.0000	3.6825	3.7558	3.6730	0.3066	0.3850	0.3770
QAR	0.2716	1.0000	1.0199	0.9975	0.0833	0.1046	0.1024
SAR	0.2663	0.9805	1.0000	0.9780	0.0816	0.1025	0.1004
AED	0.2723	1.0026	1.0225	1.0000	0.0835	0.1048	0.1026
KWD	3.2615	12.0107	12.2497	11.9797	1.0000	1.2558	1.2284
OMR	2.5973	9.5646	9.7548	9.5399	0.7963	1.0000	0.9791
BHD	2.6525	9.7683	9.9626	9.7431	0.8133	1.0213	1.0000



EQUITED		Market Cap	12m Trailing	12m Trailing		Change %	
Markets	31-Jul-22	(USD bn)	P/E (x)	Div yield	1 Month	3 Months	YTD
Saudi Arabia	12,199	3,149.6	21.1	2.4%	5.9%	-11.2%	8.1%
Qatar	13,370	196.8	15.9	3.3%	9.7%	-1.6%	15.0%
Abu Dhabi	9,663	551.0	20.1	2.0%	3.1%	-4.1%	13.8%
Kuwait	8,603	115.2	21.6	2.7%	4.4%	-7.6%	12.6%
Dubai	3,338	122.5	10.8	2.7%	3.6%	-10.3%	4.4%
Bahrain	1,906	30.6	7.2	5.9%	3.6%	-7.3%	6.0%
Oman	4,532	16.4	12.5	4.5%	9.9%	9.0%	9.7%
China	3,253	6,635.4	13.3	2.5%	-4.3%	6.8%	-10.6%
Brazil	103,165	647.3	5.9	8.7%	4.7%	-4.4%	-1.6%
India	57,570	1,440.8	22.4	1.2%	8.6%	0.9%	-1.2%
Europe (STOXX)	438	12,421.2	14.8	3.4%	7.6%	-2.7%	-10.1%
US (S&P 500)	4,130	36,267.6	20.4	1.6%	9.1%	0.0%	-13.3%
VIX	21.3				-25.7%	-36.1%	23.9%

GCC EQUITIES: Best and Worst Performing Members in July 2022*



NEWS: Most read 'Gulf' stories in the last month *

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2. Oil Climbs Above \$100 as Tight Markets Offset Slowdown Fears
3. Most World Cup Team Bases in Qatar in And Around Capital
4. Saudi Prince Plans \$80 Billion Fund, IPO for Neom Project
5. Global LNG Competition Intensifies on New Russia Supply Cut
6. Kuwait Names Sheikh Ahmed Nawaf as New Prime Minister
7. Dubai Business Conditions Climb at Quickest Pace in Three Years
8. Saudi Arabia Reveals Oil Output Is Near Its Ceiling
9. Moody's downgrades Sharjah's ratings to Ba1, changes outlook to stable
10. Oman to Use Oil Windfall to Prepay \$1.33 Billion Loans in July
* Source: Bloomberg

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Source: Bloomberg, Al Rayan Investment

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