GLOBAL INVESTOR MENA			AVARDS 2019 2019	AWARDS 2019
AWARDS 2018	AWARDS 2018	AWARDS 2018	Qatar Asset	Best ETF Issuer -

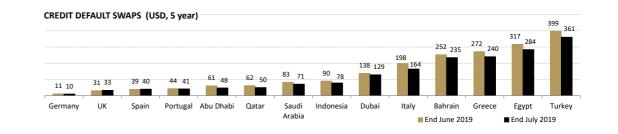
Al Rayan Investment - Asset Management Group **Global Market Snapshot - August 2019**



OMMODITIES		1		Change %		CURRENCIES (vs L	JSD)	1	Change %	
	Unit	31-Jul-19	1 Month	3 Months	YTD		31-Jul-19	1 Month	3 Months	YTD
Oil (Brent)	\$/barrel	65.1	1.1%	-7.6%	18.3%	EUR	1.1128	-2.2%	-0.8%	-2.8%
Oil (WTI)	\$/barrel	58.6	0.1%	-8.2%	22.4%	GBP	1.2214	-3.8%	-6.3%	-4.2%
Gas (Henry Hub)	\$/mmBtu	2.3	-5.8%	-12.0%	-28.5%	CHF	0.9899	-1.4%	2.9%	-0.7%
Gold	\$/oz	1,424.7	1.1%	11.0%	11.2%	CNY	6.8842	-0.3%	-2.2%	-0.1%
Steel (HRC)	\$/t	606.0	6.9%	-7.3%	-14.2%	JPY	108.5900	-0.6%	2.5%	1.0%
Copper	\$/mt	5,927.0	-1.1%	-7.6%	-0.6%	BRL	3.7587	2.0%	4.8%	3.3%
Aluminium	\$/mt	1,799.0	-0.1%	0.1%	-2.5%	INR	68.8735	0.1%	1.0%	1.2%
Ethylene	\$/mt	935.0	-11.4%	-14.6%	10.0%	RUB	63.4237	-0.4%	2.0%	9.4%
Urea	\$/mt	290.0	0.0%	9.4%	1.8%	EGP	16.5335	0.7%	3.6%	8.2%

GCC CURRENCIES

	USD	QAR	SAR	AED	KWD	OMR	BHD
USD	1.0000	3.6600	3.7509	3.6729	0.3045	0.3848	0.3770
QAR	0.2732	1.0000	1.0272	1.0035	0.0832	0.1052	0.1030
SAR	0.2666	0.9735	1.0000	0.9770	0.0810	0.1024	0.1003
AED	0.2723	0.9965	1.0235	1.0000	0.0829	0.1048	0.1026
KWD	3.2843	12.0192	12.3457	12.0627	1.0000	1.2647	1.2384
OMR	2.5991	9.5057	9.7656	9.5400	0.7907	1.0000	0.9792
BHD	2.6527	9.7087	9.9701	9.7466	0.8075	1.0212	1.0000



24%

EQUITIES

		Market Cap	12m Trailing	12m Trailing	Change %		
Markets	31-Jul-19	(USD bn)	P/E (x)	Div yield	1 Month	3 Months	YTD
Saudi Arabia	8,733	553.6	20.6	3.4%	-1.0%	-6.1%	11.6%
Qatar*	10,505	153.5	15.0	4.2%	0.5%	1.2%	2.0%
Abu Dhabi	5,318	138.6	15.8	4.7%	6.8%	1.1%	8.2%
Kuwait	6,744	77.9	16.4	3.3%	5.8%	11.5%	28.0%
Dubai	2,918	73.4	11.9	4.2%	9.8%	5.5%	15.4%
Bahrain	1,548	22.9	11.6	5.0%	5.2%	7.9%	15.7%
Oman	3,761	12.1	7.2	7.3%	-3.2%	-4.7%	-13.0%
China	2,933	4,757.9	14.2	2.4%	-1.6%	-4.7%	17.6%
Brazil	101,812	800.3	18.2	2.9%	0.8%	5.7%	15.8%
India	37,481	1,019.0	26.4	1.2%	-4.9%	-4.0%	3.9%
Europe (STOXX)	386	11,526.2	18.4	3.7%	0.2%	-1.4%	14.3%
US (S&P 500)	2,980	25,388.2	19.3	1.9%	1.3%	1.2%	18.9%
VIX	16.1				6.9%	22.9%	-36.6%

GCC EQUITIES: Best and Worst Performing Members in June 2019*



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4. Oman Seeks to Draw Yield-Starved Investors With Dollar Bonds
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7. Saudi Aramco Is Said to Restart Preparations for Mega IPO
8. Kuwait Working With Saudis on Resuming Neutral Zone Oil Output
9. Saudis Pledge to Keep Doing OPEC's Heavy Lifting as Shale Surges
10. Hit by sanctions and rising tensions, Iran's oil exports slide in July

* Market cap is for All Share Index

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* Source: Bloomberg

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