



Sharif's Fund Manager - 2013



MENA Sukuk Manager - 2013



Qatar Asset Manager - 2014



Best Islamic Asset Management Co - 2014



Qatar Asset Manager - 2015

# Al Rayan Investment - Asset Management Group Global Market Snapshot - August 2015



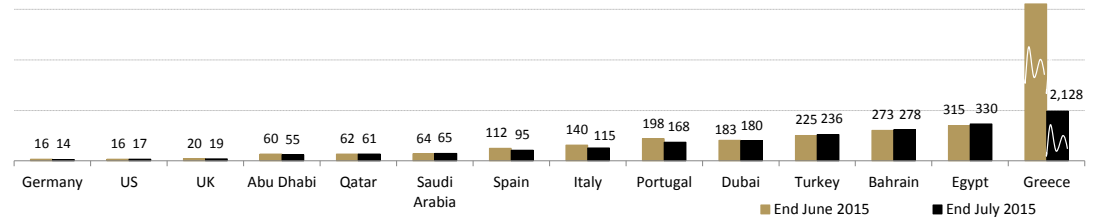
COMMODITIES	Unit	Change %			
		31-Jul-15	1 Month	3 Months	YTD
Oil (Brent)	\$/barrel	52.2	-18.6%	-23.7%	-17.8%
Oil (WTI)	\$/barrel	47.1	-21.2%	-23.7%	-18.1%
Gas (Henry Hub)	\$/mmBtu	2.8	-0.3%	8.0%	-7.6%
Gold	\$/oz	1,094.3	-6.8%	-7.4%	-7.9%
Steel (HRC)	\$/t	478.0	-0.4%	-6.8%	-21.0%
Copper	\$/mt	5,230.0	-9.3%	-17.4%	-17.0%
Aluminium	\$/mt	1,618.0	-4.3%	-15.9%	-12.7%
Ethylene	\$/mt	1,140.0	-11.6%	-3.8%	18.8%
Urea	\$/mt	285.0	-9.5%	3.6%	-24.0%

CURRENCIES (vs USD)	Change %			
	31-Jul-15	1 Month	3 Months	YTD
EUR	1.0984	-1.5%	-2.1%	-9.2%
GBP	1.5622	-0.7%	1.9%	0.3%
CHF	0.9663	-3.2%	-2.9%	2.8%
CNY	6.2097	-0.2%	-0.1%	0.0%
JPY	123.8900	-1.4%	-3.4%	-3.3%
BRL	3.4214	-9.2%	-12.1%	-22.5%
INR	64.1362	-0.6%	-0.6%	-1.2%
RUB	61.7050	-10.1%	-16.0%	-5.2%
EGP	7.8207	-2.6%	-2.7%	-8.7%

INTEREST RATES	Change %			
	31-Jul-15	1 Month	3 Months	12 Months
3m SAIBOR SAR	0.79%	0.78%	0.78%	0.95%
3m EIBOR AED	0.76%	0.75%	0.74%	0.72%
3m LIBOR USD	0.31%	0.28%	0.28%	0.24%
US 2Y Treasury	0.66%	0.64%	0.57%	0.53%
US 10Y Treasury	2.18%	2.35%	2.03%	2.56%
US 10-2Y Treasury	1.52%	1.71%	1.46%	2.03%
Fed Rate	0.25%	0.25%	0.25%	0.25%
BOE Rate	0.50%	0.50%	0.50%	0.50%
ECB Rate	0.05%	0.05%	0.05%	0.15%

GCC CURRENCIES	USD	QAR	SAR	AED	KWD	OMR	BHD
USD	1.0000	3.6412	3.7501	3.6729	0.3031	0.3850	0.3771
QAR	0.2746	1.0000	1.0303	1.0090	0.0832	0.1058	0.1036
SAR	0.2667	0.9706	1.0000	0.9793	0.0807	0.1027	0.1005
AED	0.2723	0.9911	1.0211	1.0000	0.0824	0.1048	0.1027
KWD	3.2998	12.0192	12.3916	12.1359	1.0000	1.2719	1.2456
OMR	2.5973	9.4518	9.7371	9.5400	0.7862	1.0000	0.9793
BHD	2.6522	9.6525	9.9502	9.7371	0.8028	1.0211	1.0000

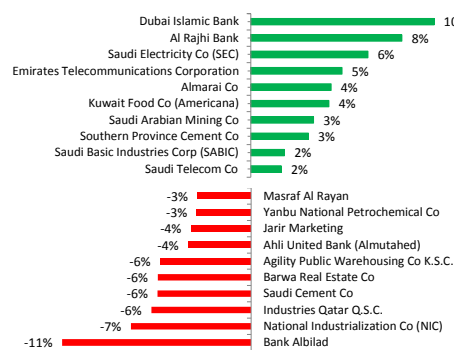
### CREDIT DEFAULT SWAPS (5 year)



EQUITIES	Markets	31-Jul-15	Market Cap (USD bn)	12m Trailing P/E (x)	12m Trailing Div yield	Change %		
						1 Month	3 Months	YTD
	Saudi Arabia	9,098	535.8	19.2	2.9%	0.1%	-7.5%	9.2%
	Qatar*	11,785	172.0	12.1	4.3%	-3.4%	-3.1%	-4.1%
	Abu Dhabi	4,834	130.4	12.2	4.6%	2.3%	4.0%	6.7%
	Kuwait	419	93.9	14.2	3.8%	-0.2%	-3.7%	-4.6%
	Dubai	4,143	96.8	12.3	6.3%	1.4%	-2.0%	9.8%
	Bahrain	1,332	20.7	8.5	5.3%	-2.6%	-4.2%	-6.7%
	Oman	6,558	18.6	9.9	4.0%	2.1%	3.7%	3.4%
	China	3,664	4,841.0	18.7	1.8%	-14.3%	-17.5%	13.3%
	Brazil	50,865	505.1	29.4	3.8%	-4.2%	-9.5%	1.7%
	India	28,115	731.3	21.9	1.3%	1.2%	4.1%	2.2%
	Europe (STOXX)	396	11,231.5	23.5	3.3%	3.9%	0.1%	15.7%
	US (S&P 500)	2,104	19,244.9	18.6	2.0%	2.0%	0.9%	2.2%
	VIX	12.1				-33.5%	-16.7%	-36.9%

\* Market cap is for All Share Index

### GCC EQUITIES: Best and Worst Performing Members in July 2015\*



\* S&P GCC Shari'a Index

### NEWS: Most read 'Gulf' stories in the last month \*

- Iran Reaches Nuclear Deal With World Powers to End Sanctions
- Bahrain's Garmco Plans \$55m Plant to Boost Aluminum Slab Output
- Tecnicas, Daewoo Win From \$11.5 Billion Kuwait Refinery Deal
- Saud al-Faisal of Saudi Arabia, Quiet Force in Middle East, Dies at 75
- U.A.E. Ministry Says Progress Made to Set Up Tax System
- Oil Price-Driven Middle East Subsidy Cut May Halt Demand Growth
- Saudi Arabia Said to Reduce Oil Production After Summer
- GCC Sees Crude Oil Avg. at \$95.40/B by 2017
- Saudi Arabia Sold Bonds to Bridge Deficit
- Abu Dhabi's Massar Said to Plan Stake Sale After Delayed IPO

\* Source: Bloomberg

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Source: Bloomberg, Al Rayan Investment

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