

Initial public offering of 41,200,000 ordinary fully paid-up shares (the **“Offer Shares”**) representing 40.0% of the authorised, issued and fully paid-up share capital of the Company and admission to trading on the Main Market of the Qatar Stock Exchange (the **“IPO”**)



Subscription Application Form for IPO Shares - Individual and Corporate Investors

Application No.:

DECLARATION BY INVESTOR: I hereby declare that I have read and understood in full (a) this Subscription Application Form; and (b) the offering prospectus (the “**Prospectus**”) which was prepared and published by the Company in relation to the IPO, in accordance with the provisions and conditions set by the Qatar Financial Markets Authority (the “**QFMA**”). I understand that this is the Subscription Application Form referred to in the Prospectus. In particular, I have received, read and understood in full, and I do hereby accept, the terms and conditions set out in the Subscription Application Form and the Prospectus as well as the provisions of the Articles of Association of the Company. Accordingly, I do hereby submit this application to subscribe for the number of shares set out below.

NOTE: ALL FIELDS ARE COMPULSORY AND MUST BE COMPLETED. INCOMPLETE OR ERRONEOUSLY COMPLETED APPLICATIONS MAY BE REJECTED WITHOUT ANY LIABILITY ON THE COMPANY, THE OFFERING AND LISTING ADVISOR, OR THE RECEIVING BANK OR RIGHT TO DAMAGES OR ANY OTHER RECOURSE OF ANY KIND FOR THE APPLICANT.

Application Type:	Individual ☐	Corporate ☐
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APPLICATION BY OR ON BEHALF OF AN INDIVIDUAL OR CORPORATE INVESTOR

1. INVESTOR'S DETAILS

Full name of Investor:	First name	Second name	Third name	Fourth name	Family Name			
Date of birth:	DD:	MM:	YYYY:	Qatar ID no:				
Legal name of Investor (if a corporate entity)	Name as per CR:			Investor QID Expiry Date (DD/MM/YYYY):				
	Commercial Registration ("CR") No.:							
National Investor Number <i>(An applicant who does not already hold a NIN is eligible to submit a Subscription Application Form, and a NIN will be created for them in coordination between the Receiving Bank and Edaa.)</i>								

2. FATHER OR LEGAL GUARDIAN'S DETAILS

An application by an Individual Investor must be made by the Investor personally, save that an application on behalf of a Minor must be made by the Minor's Father or Legal Guardian, who must complete the following in addition to the details for the Investor above.

Name of person submitting this form:	First name	Second name	Third name	Fourth name	Family Name										
father or Legal Guardian of an Investor who is a Minor:	Qatar ID no:									Guardian QID Expiry Date (DD/MM/YYYY):					
Select as appropriate:	Please Specify: Father ☐ Legal Guardian ☐														

3. APPLICATION FOR SHARES

Number of Shares applied for (in numbers)	Total amount paid (QAR) (in numbers)	Total amount paid (QAR) (in letters)
.....	QAR (number) (must include nominal share price and Offering and Listing Expenses)	QAR (letters) (must include nominal share price and Offering and Listing Expenses)

Note: Minimum subscription amount is 200 Offer Shares per investor. Any application exceeding the minimum amount shall be in multiples of 50 Offer Shares.

4. PAYMENT DETAILS

The Applicant hereby agrees and accepts that payment for Shares will be accepted by means of authorised debit from the designated bank account, on the date and in accordance with the Terms and Conditions of this Application and with the Prospectus. These bank account details will also be used in the event of a refund of Application proceeds.

Debit Bank A/C / IBAN no.:	
	Bank:

Note: Account information and IBAN disclosed in the Subscription Application Form will be used by Eadaa for the purpose of updating investors' information on the Qatar Stock Exchange. For Corporate Investors, the information provided above must correspond to the details of the company's primary bank account associated with its commercial registration. For Individual Investors, the information should correspond to the investor's personal bank account details.

☐

Individual Investor or father or legal guardian acting on behalf of a minor / Authorized signatory on behalf of the Corporate Investor	
Mobile:	Address:
Authorised signature on the bank account: 	Date:

FOR BANK USE ONLY

Bank signature:		Date:		Bank Stamp	
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What should I do with my completed Subscription Application Form?

Your Subscription Application Form should be submitted through the electronic channels made available by the Receiving Banks before the Closing Date. On submission you will receive an electronic confirmation from your Receiving Bank confirming that the subscription has been completed and the subscription amount debited (see paragraph 21).

Where a Receiving Bank permits submission in paper form, the completed and signed Subscription Application Form, together with all supporting documents and payment instructions, should be presented in person at a branch of that Receiving Bank in Qatar before the Closing Date.

The required supporting documents are set out in paragraph 19.

Where the Subscription Application Form is submitted in paper form, the copies are distributed as follows:

Top copy: Dandy Ltd Company (Q.P.S.C.) (under conversion)

Second copy: Receiving Bank

Third copy: Investor

TERMS AND CONDITIONS FOR SUBMISSION OF THIS SUBSCRIPTION APPLICATION FORM

A total of 41,200,000 Offer Shares, representing 40.0% of the authorised, issued and fully paid-up share capital of the Company, are being offered in connection with the Offering. Of these Offer Shares, 12,360,000 Shares, representing 30.0% of the Offer Shares, were allocated to Institutional Investors (as defined in Rule 3.4.4 of the Offering and Listing, Mergers and Acquisitions Rules No. (8) of 2025 issued by the QFMA) through a completed book building process (the “**Institutional Tranche**”). The remaining 28,840,000 Offer Shares are being offered through the public subscription to the following categories of investors (the “**Eligible Investors for the Public Subscription**”), namely Individual Investors and Corporate Investors, comprising: (a) individual Qatari nationals (“**Individual Investors**” and each an “**Individual Investor**”); and (b) legal entities incorporated in the State of Qatar with a commercial registration certificate issued by the Ministry of Commerce and Industry (“**Corporate Investors**” and each a “**Corporate Investor**”), during the Offer Period.

Each Offer Share is being offered at a selling price of QAR 5.01 per Offer Share (the “**Selling Price**”), which includes the nominal value of QAR 1 per Offer Share, an Additional Premium of QAR 4.00 per share and Offering and Listing Fees of QAR 0.01 per Offer Share (the “**Offering and Listing Fee**”), corresponding to a total market capitalization of QAR 515,000,000, based on a price of QAR 5.00 per share, being the Selling Price of QAR 5.01 less the Offering and Listing Fee of QAR 0.01. The Offer Shares are being offered by the Founders, who will retain 61,800,000 shares, equivalent to 60.0% of the Company’s authorised, issued and fully paid-up share capital , subject to the final outcome of the public subscription (the “**Founders**”). Offering and Listing Fees collected during the IPO shall be used to pay for expenses incurred in connection with the IPO (the “**Offering and Listing Expenses**”), including, without limitation, regulatory costs, listing fees, third party professional advisor fees, and marketing expenses. To the extent that the Offering and Listing Fees raised do not cover the Offering and Listing Expenses, the Founders shall bear the additional costs.

Subject to the allocation strategy set out below, 28,840,000 Offer Shares, representing 28.0% of the Company’s authorised, issued and fully paid-up share capital, are being offered to the Eligible Investors for the Public Subscription during the Offer Period, subject to the terms of the IPO as set out in the Prospectus (the “**Prospectus**”). The 28,840,000 Offer Shares shall be open for subscription by the Eligible Investors for the Public Subscription. Upon commencement of trading on the Qatar Stock Exchange (the “**QSE**”) following the Listing, trading in the Shares shall be open to all investors, both Qatari and non-Qatari investors, in accordance with applicable laws, the regulations of the QFMA and the QSE, and the Articles. The IPO is being undertaken in accordance with the laws of the State of Qatar by means of a prospectus approved for publication by the Qatar Financial Markets Authority (the “**QFMA**”). Capitalized terms used in this Subscription Application Form and not defined herein shall have the meanings given to them in the Prospectus.

You must read the Prospectus in full, as well as the terms and conditions set out in this Subscription Application Form, before completing this Subscription Application Form. By signing, completing and submitting this Subscription Application Form, you are indicating your legally binding acceptance of the Company’s offer to subscribe, at the Selling Price, for the number of Offer Shares set out in the relevant Subscription Application Form, on the terms and conditions set out in the Prospectus and this Subscription Application Form. You are required to pay for your Offer Shares in full (Selling Price of QAR 5.01 per Offer Share, which includes the Offering and Listing Fee of 0.01 Qatari Riyal per Offer Share) at the time of Application.

IMPORTANT NOTICE: YOU MUST READ THIS SUBSCRIPTION APPLICATION FORM, THE PROSPECTUS AND THE ARTICLES OF ASSOCIATION OF THE COMPANY IN FULL BEFORE SIGNING, COMPLETING AND SUBMITTING THIS APPLICATION FORM. APPLICATION FORMS ARE IRREVOCABLE ONCE SUBMITTED. AN INVESTMENT IN SHARES OF THE COMPANY IS SUBJECT TO RISKS. YOU COULD LOSE SOME OR ALL OF THE VALUE OF YOUR INVESTMENT. MOREOVER, THE SHARES OFFERED PURSUANT TO THE IPO ARE SUBJECT TO CERTAIN RESTRICTIONS ON THEIR SALE AND TRANSFER. INVESTORS WHO RECEIVE OFFER SHARES SHOULD NOTE THE RESTRICTIONS ON THE SALE AND TRANSFER OF SUCH OFFER SHARES SET OUT IN THE PROSPECTUS.

In particular, it should be noted that:

1. AVAILABILITY OF APPLICATION FORMS AND THE PROSPECTUS.

The Prospectus will be made available on the Company’s website (<https://www.dandy.qa/>). Applicants may subscribe through the electronic channels made available by the Receiving Banks. An investor who is unable to use these channels should contact their respective Receiving Bank for guidance. A list of Receiving Banks is set out in the Prospectus.

2. NUMBER OF OFFERED SHARES.

Pursuant to the IPO, a total of 41,200,000 Offer Shares, representing 40.0% of the authorised, issued and fully paid-up share capital of the Company, are being offered in connection with the Offering. Of these Offer Shares, 12,360,000 Shares, representing 30.0% of the Offer Shares, were allocated to Institutional Investors through a completed book building process. The remaining 28,840,000 Offer Shares are being offered to Individual and Corporate Investors through the public subscription. The Founders of the Company will retain the remaining 61,800,000 shares, equivalent to 60.0% of the Company’s authorised, issued and fully paid-up share capital, together with any shares from the public subscription tranche that remain unsubscribed during the Offer Period. The authorised, issued and fully paid-up share capital of the Company will remain QAR 103,000,000 after the IPO.

3. SELLING PRICE.

The Selling Price is QAR 5.01 per Offer Share (which includes the Offering and Listing Fee of 0.01 Qatari Riyal per Offer Share), such amount to be paid in full upon submission of this Subscription Application Form.

4. OFFER PERIOD TO INDIVIDUAL AND CORPORATE INVESTORS.

The “Offer Period” is the period during which the public subscription will be open and during which the Eligible Investors for the Public Subscription may apply for Offer Shares pursuant to a Subscription Application Form (each such application, an “**Order**”). Orders to subscribe for Offer Shares pursuant to the IPO will be accepted: from the opening of each Receiving Bank on 7 October 2026, and in all cases no later than 10:00 a.m. (Doha time), or any other date to be specified by the Company (“**Opening Date**”), until 11:59 p.m. (23:59) Doha time on 20 October 2026 or any other date to be specified by the Company (the “**Closing Date**”). To the extent permitted by applicable law and regulations (including the regulations of the QFMA), the Company may extend the Closing Date. Any Order that is received after the Closing Date, or which is completed without fully complying with the requirements indicated on this Subscription Application Form (including in relation to the attachment of the various documents referred to herein) and as set out in the Prospectus, or which is completed in a manner which the Company, the Offering and Listing Advisor or the relevant Receiving Bank deems to be illegible or incoherent, may be rejected without any liability on the part of the Company, the Offering and Listing Advisor or any of the Receiving Banks.

5. ELIGIBLE INVESTORS.

The public subscription is open to individual Qatari nationals and legal entities incorporated in the State of Qatar with a commercial registration certificate issued by the Ministry of Commerce and Industry, and subscriptions for Offer Shares pursuant to the IPO will only be accepted from Eligible Investors for the Public Subscription.

6. MINIMUM ORDER PER INVESTOR.

The minimum order by Individual and Corporate Investors is set at 200 Offer Shares (the “**Minimum Order**”). No order by an Eligible Investor for the Public Subscription for less than 200 Offer Shares shall be accepted. Any order exceeding the Minimum Order shall be in multiples of 50 Offer Shares.

7. MAXIMUM ORDER PER INVESTOR.

The maximum order by Individual and Corporate Investors is set at 5,150,000 Offer Shares (“**Maximum Order**”), and any order exceeding the Maximum Order shall be treated as an order at the Maximum Order. In accordance with the Articles, no Individual Investor or Corporate Investor (other than the Founders or companies owned or controlled by them) may directly or indirectly own more than five percent (5%) of the authorised, issued and fully paid-up share capital of the Company.

8. ORDER ON BEHALF OF A MINOR.

A person who is the father or legal guardian of an Individual Investor who has not yet attained the age of 18 years as at the Closing Date (a “**Minor**”) may apply, pursuant to a Subscription Application Form, for Offer Shares in the name of such Minor. Such Order will be treated as separate from any Order such Applicant may have made in the Applicant’s own name.

9. ALLOCATION STRATEGY.

9.1. Allocation

The allocation of Offer Shares will be made in whole number of Shares only. Offer Shares shall be allocated to Eligible Investors for the Public Subscription in accordance with the following strategy:

A total of 28,840,000 Offer Shares, equivalent to 28.0% of the Company’s authorised, issued and fully paid-up share capital, shall be allocated to Individual and Corporate Investors during the Offer Period. Such investors may apply for a number of Offer Shares between the minimum of 200 Offer Shares and the maximum of 5,150,000 Offer Shares.

Offer Shares shall be allocated:

- first to Individual Investors. If the number of Offer Shares applied for by Individual Investors exceeds the number of Offer Shares available, such Offer Shares shall be allocated to Individual Investors on a pro-rata basis; then
- if any Offer Shares remain, they will be allocated to Corporate Investors. If the number of Offer Shares applied for by Corporate Investors exceeds the number of remaining Offer Shares, allocation of the Offer Shares will be made on a pro-rata basis to Corporate Investors; if any Offer Shares remain after allocation to Individual Investors and Corporate Investors, such remaining Offer Shares may be allocated to other investors permitted under applicable laws and regulations, at the sole and absolute discretion of the Company and the Offering and Listing Advisor

9.2. Restrictions on Ownership

In accordance with the Articles of Association (the “**Articles**”), no Individual or Corporate Investor (other than the Founders or companies owned or controlled by them) may directly or indirectly own more than 5% of the authorised, issued and fully paid-up share capital of the Company. Ownership by non-Qatari shareholders is permitted up to a maximum of 49% of the Company’s authorised, issued and fully paid-up share capital.

For the purposes of this section, “**Direct Ownership**” means the ownership of shares by a natural or legal person in their personal capacity. While “**Indirect Ownership**” has the meaning given to it in part 17.1.1 of the Offering and Listing, Mergers and Acquisitions Rules No. (8) of 2025 as issued by the QFMA.

9.3. Refunds

Refunds of excess amounts, if any, are expected to be made within two (2) weeks of the Closing Date.

10. PAYMENT FOR OFFER SHARES.

The Selling Price must be paid in full upon submittal of this Subscription Application Form. Payment shall be made by deduction from the account specified above. By completing and submitting this Subscription Application Form, you authorise the relevant Receiving Bank to deduct from the specified account the relevant Selling Price. Payment by bank transfer, cheque or in cash will not be accepted. You are required to pay for your Offer Shares in full (in the amount of QAR 5.01 per Offer Share, which includes the Offering and Listing Fee of 0.01 Qatari Riyal per Offer Share) at the time of placing the Order.

11. ALLOCATION IN WHOLE NUMBERS ONLY.

Allocations will be made in whole numbers of Offer Shares, in line with the Allocation Strategy described herein. Any fractional entitlements will be rounded down to the nearest whole number of Offer Shares.

12. NOTICE OF ALLOCATION.

A Notice of Allocation will be sent to every Applicant in accordance with the Allocation Strategy set out above, informing the investor that the balance of any subscription amount in respect of Offer Shares subscribed for but not allocated will be refunded in accordance with section 9.3.

13. REIMBURSEMENT.

The balance of subscription money (if any) will be repaid by transfer to the Applicant’s account as set out above.

14. MULTIPLE ORDERS.

Multiple subscription Orders in the name of the same Eligible Investors for the Public Subscription are prohibited. In the event of multiple orders being received in the name of the same Eligible Investors for the Public Subscription, only one Order will be processed (at the absolute discretion of the relevant Receiving Bank or Lead Receiving Bank), and any other Orders will be rejected in their entirety. Notwithstanding the above, in the case of Individual Investors, an Order by a father or legal guardian on behalf of a Minor does not prevent such person from also submitting an Order in his or her own name under a separate Subscription Application Form.

15. ORDER ON BEHALF OF A THIRD PARTY OTHER THAN A MINOR.

No person may apply for Offer Shares in the name of a third-party Individual Investor other than a father or legal guardian on behalf of a Minor.

16 . REJECTION.

The Company and each Receiving Bank reserves the right to reject part or all of any Subscription Application Form which the Company or the relevant Receiving Bank considers to be illegible or incorrectly completed or which does not conform to the applicable terms and conditions of the IPO or which does not attach the requisite identification documentation or is otherwise deficient, without any liability on the Company, the Offering and Listing Advisor or the Receiving Bank or right to damages or any other recourse. Any amounts collected in respect of a rejected application will be refunded to the applicant without interest, compensation or deduction, and no claim or liability shall arise against the Company, the Receiving Banks, Edaa, the Offering and Listing Advisor or any other party involved in the Offering as a result of such rejection or refund. None of the Company, the Receiving Banks, Edaa, the Offering and Listing Advisor or any other party involved in the Offering is obliged to notify the applicant of any deficiency or to provide an opportunity to correct it before rejection.

17. CONFIRMATIONS.

Upon completing and submitting this Subscription Application Form, the Applicant (acting, in the case of a Minor, through its father or legal guardian, and in the case of a Corporate Investor, through its authorised signatory) agrees unconditionally, irrevocably and finally as follows:

- he/she has submitted an Order to subscribe for a number of Offer Shares in accordance with the provisions and conditions set out in the Prospectus and the Articles of Association of the Company, and has requested that his/her name be registered in the share register of the Company as the owner of the purchased Offer Shares;
- he/she will disclose immediately, upon request, any information that may be requested by the Company or its representatives in relation to his/her Order;
- he/she undertakes to accept the Articles of Association of the Company and to comply with them once his/her Order is approved, whether in whole or in part;
- he/she accepts that, upon approval of this Order, whether in whole or in part, the Company shall not be regarded as owing him/her any duties or responsibilities in relation to the suitability of the investment in the Offer Shares, and he/she acknowledges that the value of his/her investment may decrease or increase;
- he/she confirms to the Company and the Receiving Bank handling this Order that the Applicant or his/her representative is 18 years of age or above; and
- he/she will make valid payment immediately upon submission of the Order.

18. SUBMISSION OF APPLICATION FORMS.

Each duly completed Subscription Application Form should be submitted, together with the relevant documents and payment of the Selling Price, to a Receiving Bank in Qatar on or before the Closing Date.

19. DOCUMENTS TO BE PROVIDED.

Each Applicant must submit the following documents along with their Subscription Application Form:

For Applicants who are Individual Investors applying in their own name:

- A true and valid copy of the Applicant’s Qatari national ID card / Qatar ID

For Applicants who are applying in the name of a Minor Individual Investor:

- A true and valid copy of the birth certificate or Qatari National ID of the Minor;
- A true and valid copy of the Qatari national ID card of the person making this Order; and
- A true copy of a document evidencing the fact that the person making this Order is the legal guardian of the Minor.

For Corporate Investors

- A true and valid copy of the commercial registration (CR). Note that only main entity commercial CRs are acceptable. Branch CRs are not acceptable
- A true and valid copy of Qatari ID card of the person making this order (authorised to withdraw from the account); and
- A true and valid copy of the establishment ID card.

Please note: True copies of certificates or other documents must be verified by presentation of the original or by written certification by a regulated professional institution or individual (e.g., a notary public, embassy, bank, lawyer, or accountant). The Company and/or the Receiving Bank reserves the right (in their absolute discretion) to determine whether a document is a true copy of the original. Please have the original available in case the Company or Receiving Bank wishes to inspect it. Please do not send original passports, birth certificates or other official identity documents along with your Subscription Application Form. Neither the Company, the Offering and Listing Advisor nor the Receiving Bank dealing with your Order can accept any liability whatsoever for any loss or damage to such documents and will not be responsible for returning such documents to you. All documents attached hereto or submitted herewith evidencing the

authority of the Applicant to submit this Subscription Application Form must be duly notarised and attested and be valid for use in Qatar.

20. LIABILITY.

Each Applicant will undertake on their own behalf and on behalf of their heirs, estate or successors (as the case may be) to reimburse the Company and its representatives for any claims, damages and losses caused by the Applicant and which may arise from the failure of the Applicant to observe the conditions and the provisions of this order and his/her violation of the guarantees and the declarations herein.

21. CONFIRMATION TO BE RETAINED.

Where the subscription is made through the electronic channels of the Receiving Bank, the Applicant should receive an electronic confirmation from the Receiving Bank confirming that the subscription has been successfully completed and that the subscription amount has been debited from the Applicant’s account. The Applicant should retain this confirmation until receipt of the notice of allocation of the Offer Shares and the refund of any excess amounts. Where a Receiving Bank permits the subscription to be submitted in paper form, the Applicant should verify that he/she has obtained a copy of this Subscription Application Form duly signed and stamped by the Receiving Bank, showing the date of submission of the Order, and should retain that copy until receipt of the notice of allocation and the refund of any excess amounts. The remaining copies should be deposited with the Receiving Bank.

22. ACCEPTANCE OF APPLICATION FORMS.

A subscription is accepted only once the subscription amount has been cleared, meaning that the amount has been debited from the account of the Eligible Investor for the Public Subscription and received by the relevant Receiving Bank for the proposed subscription. For subscriptions made through the electronic channels, clearance is evidenced by the electronic confirmation issued by the Receiving Bank. Where a Receiving Bank permits a subscription to be submitted in paper form, clearance is evidenced by a “payment cleared” stamp affixed by the Receiving Bank to the Order, whether at the time of submission or later.

23. PROCESSING OF ORDERS.

Each Applicant must ensure necessary funds are available in the above bank account at the time of submission of the Order.

24. REPRESENTATIONS AND WARRANTIES.

By completing and submitting this Subscription Application Form, the Applicant hereby represents and warrants to the Company, the Offering and Listing Advisor, and the relevant Receiving Bank, as follows:

- the Applicant has read and understood the Articles of Association of the Company in full, agrees to be bound by their terms and conditions, and understands his/her responsibilities thereunder;
- the Applicant has had the opportunity to ask questions of the Receiving Banks on any matter about which the Applicant was uncertain and is satisfied with the responses provided;
- the Applicant understands the risks set out in the Prospectus and otherwise associated with an investment in Offer Shares and, in particular, is aware that the value of such investment may decrease as well as increase, and is able to withstand the total loss of such investment;
- the Applicant, or any Minor on whose behalf he/she is applying, is an Eligible Investor for the Public Subscription and is duly authorised to make this Order;
- by submitting this application to subscribe for Shares, the Applicant confirms that his/her subscription will not place him/her in breach of any applicable laws, regulations, instructions or guidelines in force in the State of Qatar;
- where this Subscription Application Form is submitted on behalf of a Minor, the father or legal guardian signing this Subscription Application Form has full legal capacity and authority to submit the Order on behalf of such Minor;
- where this Subscription Application Form is submitted on behalf of a Corporate Investor, the person signing is duly authorised to submit the Order and to bind the Corporate Investor;
- the documents attached to this Subscription Application Form are true copies of documents which are genuine, validly issued and current;
- the Applicant has the necessary funds in the bank account specified above available to meet the payment obligation hereunder the Applicant gives, in his/her personal capacity or on behalf of the Eligible Investor for the Public Subscription, the representations, warranties, undertakings and confirmations deemed to be given by an Eligible Investor for the Public Subscription pursuant to the terms of the Prospectus and the terms, conditions and procedures set out in this Subscription Application Form; the Applicant acknowledges that neither the Company nor any person acting on behalf of the Company bears any responsibility for any representation, warranty or other information except for that which is expressly set forth in the Prospectus. However, the undersigned does not waive any right to claim from the Company any damages that may be suffered by the undersigned as a result of the inclusion of incorrect statements of material fact or the omission of material information in the Prospectus that may have been relevant for purposes of making an investment decision;
- the Applicant is not a “U.S. Person” as defined in Regulation S under the United States Securities Act of 1933, and is not any other person to whom the Offer Shares may not lawfully be offered. The shares to be listed have not been and will not be registered under the United States Securities Act of 1933, as amended, or under the securities laws of any state or territory of the United States, and may not be offered or sold within the United States or to, or for the account or benefit of, a U.S. Person, except pursuant to an exemption from the registration requirements of the Securities Act and applicable state securities laws;
- the Applicant agrees to provide the Company with all personal or corporate information considered necessary by the Company or the relevant regulatory authorities in order to complete the subscription process;
- the bank account information provided in this Subscription Application Form is accurate and complete, the undersigned has the authority to provide such information herein, and the undersigned accepts responsibility in the event of any inaccuracy;
- the Applicant understands that his/her rights and obligations hereunder will not be capable of termination or rescission. Furthermore, the undersigned acknowledges the Company’s right to reject any Order if the Company is unable to collect, or does not receive for any reason whatsoever, the subscription amount. This Subscription Application Form, once executed by the undersigned and provided that the relevant offer conditions are met by a particular Eligible Investor for the Public Subscription, shall constitute a binding and irrevocable offer to the Company;
- the Applicant agrees to the disclosure of his/her personal or corporate information to the Company, the Receiving Banks, the Qatar Stock Exchange, the QFMA, the Qatar Central Securities Depository (Edaa), and any other relevant regulatory authorities in the jurisdictions in which the offer of the Offer Shares pursuant to the IPO is made, as well as the lawful representatives of any of the foregoing, as applicable, and confirms that he/she has no objection to being contacted by any of them; and
- the Applicant undertakes to bear responsibility for any legal sanctions that may be imposed in the event of a failure to comply with the conditions set out herein and hereby represents and warrants that he/she may lawfully subscribe for the Offer Shares.

25. USE OF IBAN NUMBER.

If the payment details are approved, the applicant, by signing this Subscription Application Form, agrees that the Qatar Central Securities Depository (Edaa) may use his/her account information as well as the International Bank Account Number (IBAN) provided in the Subscription Application Form for the purpose of updating his/her trading data with the Qatar Stock Exchange or creating new trading data, and to use this bank account within the central depository systems, and to designate it for the distribution of dividends as of the date on which Edaa is entrusted with the dividend distribution functions.

26. NATIONAL INVESTOR NUMBER (NIN).

An applicant who does not already hold a NIN is eligible to submit a Subscription Application Form, and a NIN will be created for them in coordination between the receiving bank and Edaa.

27. GOVERNING LAW AND JURISDICTION.

This Subscription Application Form shall be governed by and construed in accordance with the laws of the State of Qatar. Any disputes arising in connection with this Subscription Application Form shall be subject to the exclusive jurisdiction of the courts of Qatar.